

# Update on the Status of Bi-State and Greater Sage-Grouse in CA/NV and Conservation Planning Tools



#### **OVERVIEW**



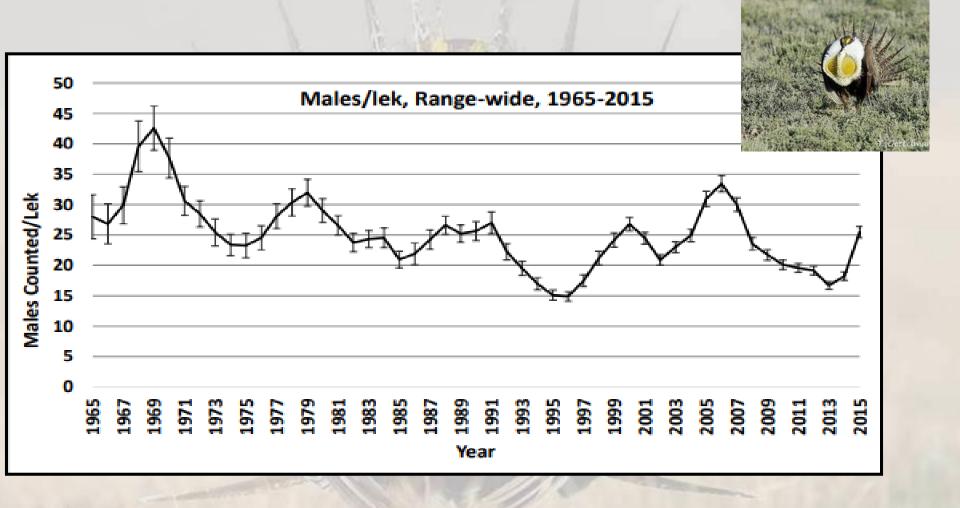
# **Population Modeling (Integrated Population Model)**

- Trends and Abundance Estimation (Cyclicity)
- Early-warning system
- Examples of using population model to inform management actions

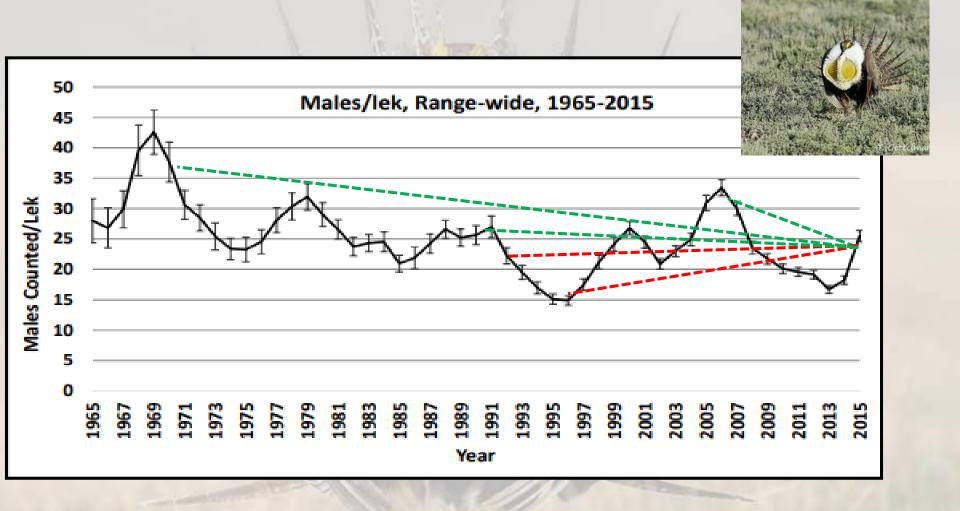
## **Habitat Modeling (Conservation Planning Tool)**

- Seasonal, Life-Stage, and Space Use Mapping
- Distributional Modeling
- Conservation Planning Tool (CPT)
- Example of Wildfire and Conifer Treatment

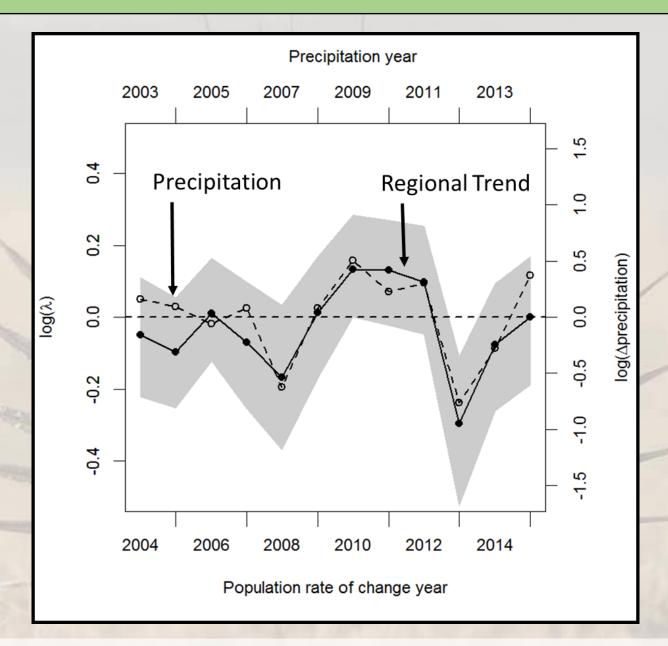






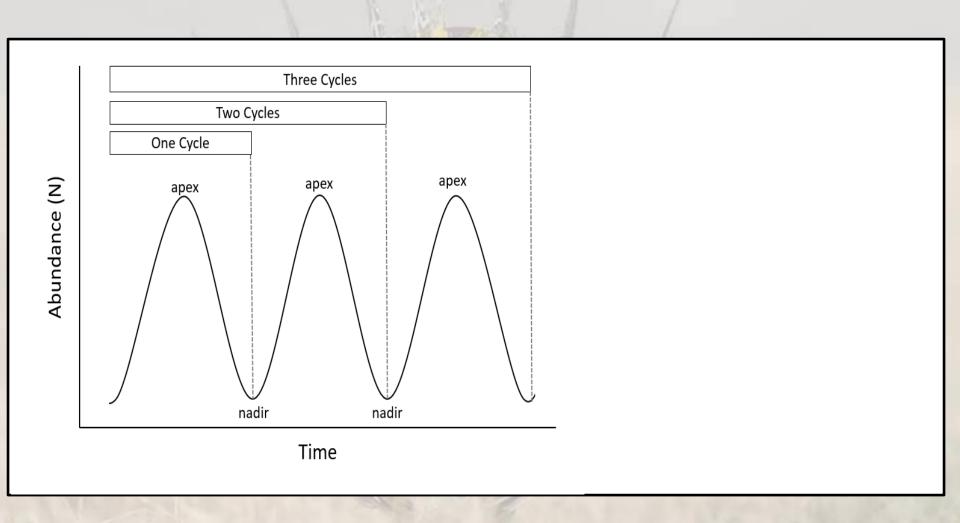




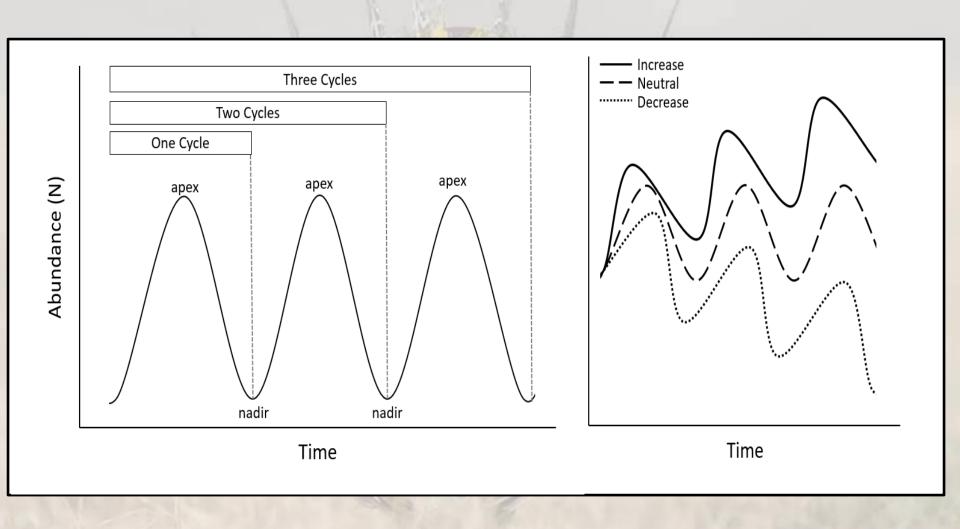


Coates et al.2018, The Auk

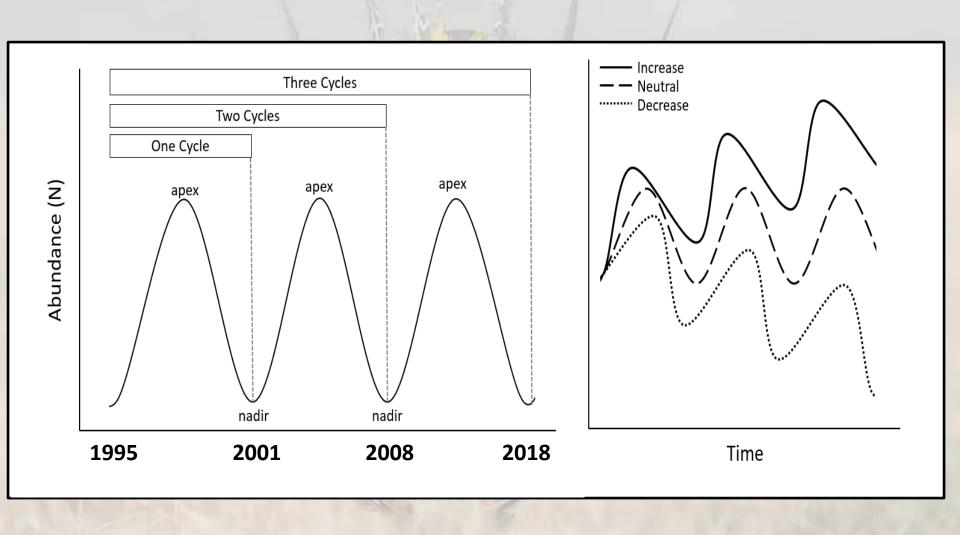










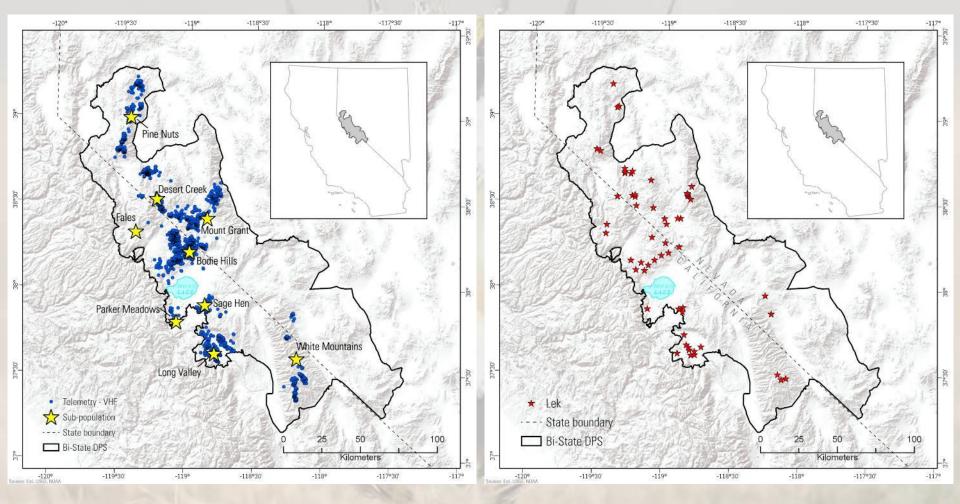




#### **Bi-State Distinct Population Segment**

#### **Telemetry Locations**

#### **Lek Survey Data**



#### **IPM STRUCTURE**



# Demographic Data State Process

Abundance  $(N_t)$ 

Survival ( $\varphi$ ) and Fecundity ( $\gamma$ )

Abundance  $(N_{t+1})$ 





 $L_{\rm P}({\rm N}\mid\varphi,\gamma)$ 

Reference: Kéry and Shaub 2012

# Lek Count Data Observation Process

$$y_{t+1} = Pois (N_{t+1})$$
 or  $y_{t+1} = N_{t+1} + \varepsilon_{t+1}$   $\varepsilon_{t+1} = Norm(0, \sigma_y^2)$ 



 $L_{\mathbf{o}}(\mathbf{y} \mid \mathbf{N}, \sigma_C^2)$ 

#### **IPM STRUCTURE**



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Survival ( $oldsymbol{arphi}$ ) and Fecundity ( $oldsymbol{\gamma}$ )

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Joint Likelihood  $L_{SS}(y \mid N, \phi, \gamma)$ 

Reference: Kéry and Shaub 2012



# **Fecundity Equation (subcomponent parameters)**

$$\gamma_{ia} = (np_{1,a} \times c_{1,ia} \times ns_{1,ia} \times h_a \times cs_{ia} \times js_a)$$

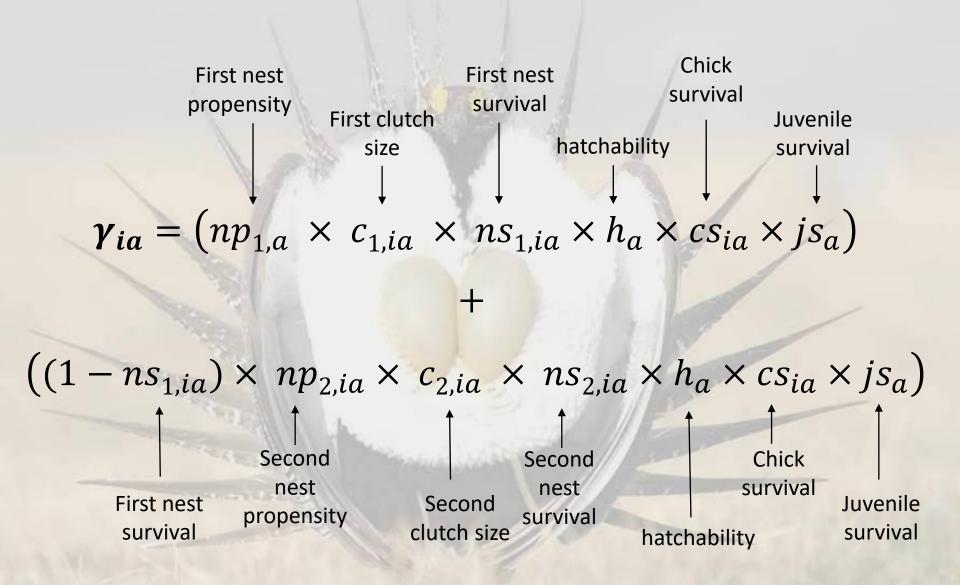
$$((1 - ns_{1,ia}) \times np_{2,ia} \times c_{2,ia} \times ns_{2,ia} \times h_a \times cs_{ia} \times js_a)$$





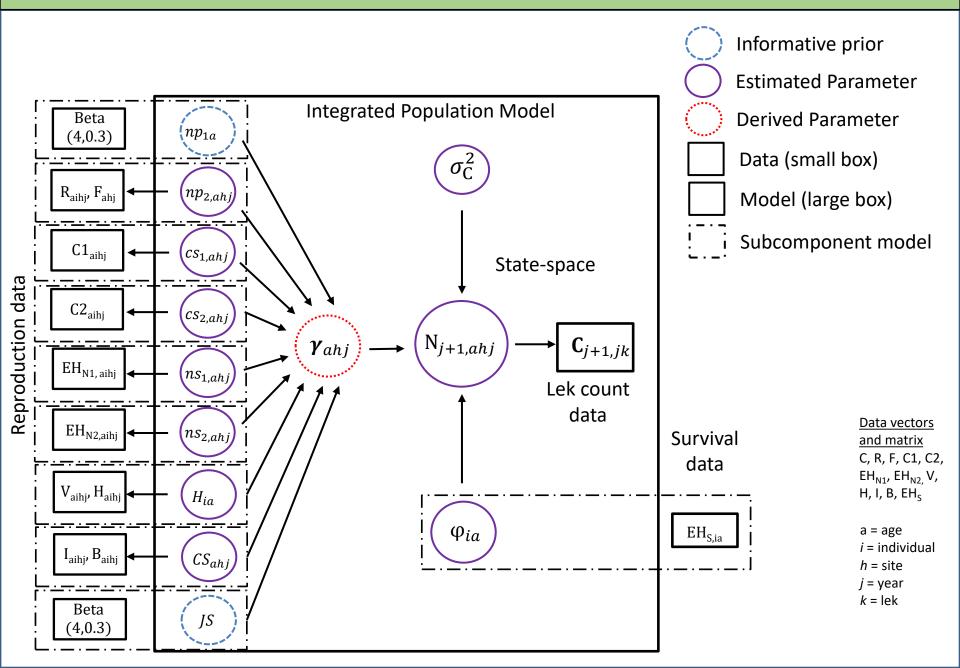




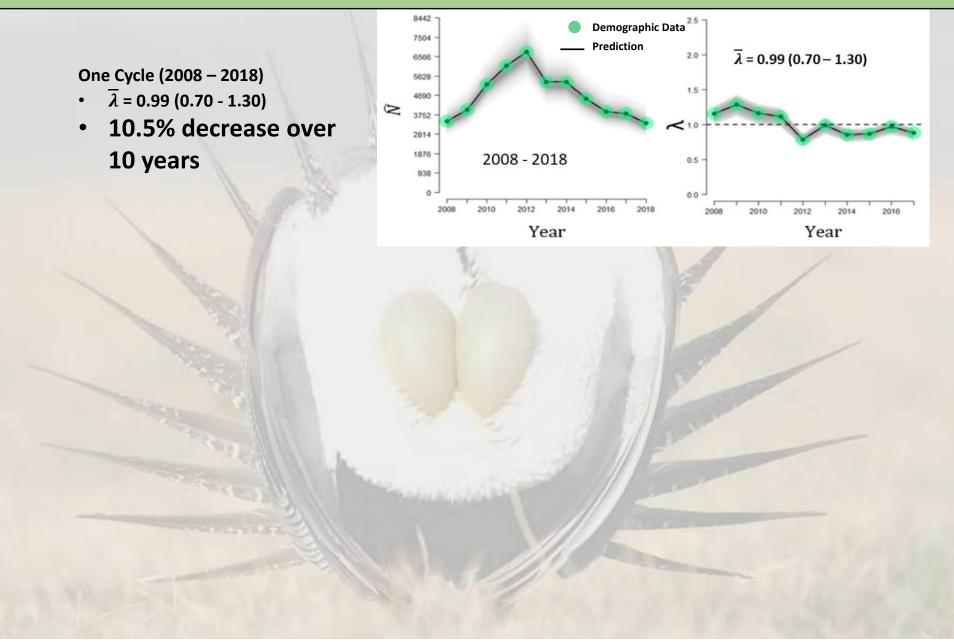


#### **IPM STRUCTURE**









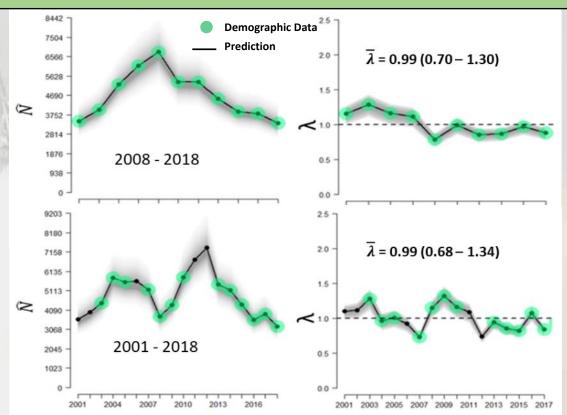


#### One Cycle (2008 – 2018)

- $\overline{\lambda}$  = 0.99 (0.70 1.30)
- 10.5% decrease over10 years

#### Two Cycle (2001 – 2018)

- $\overline{\lambda} = 0.99 (0.68 1.34)$
- 16.6% decrease over17 years





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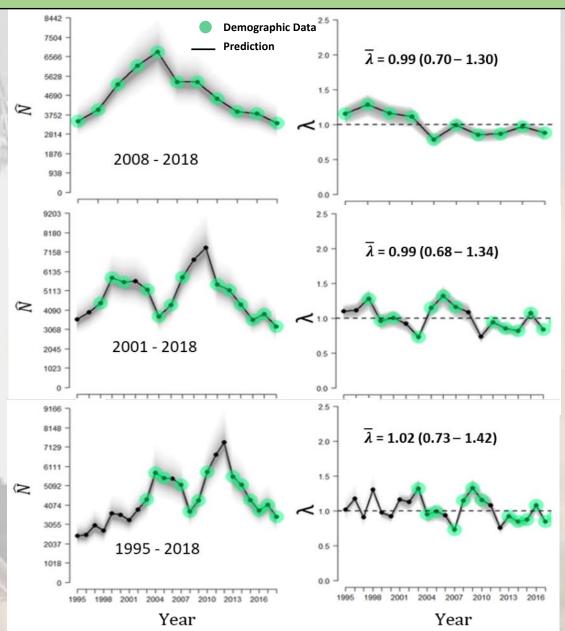
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#### Two Cycle (2001 – 2018)

- $\overline{\lambda} = 0.99 (0.68 1.34)$
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#### Three Cycle (1995 - 2018)

- $\overline{\lambda} = 1.02 (0.73 1.42)$
- 60% increase over 23 years





	1995 - 2018			2001 - 2018			2008 - 2018		
Subpopulation*	Median	Lower CRI	Upper CRI	Median	Lower CRI	Upper CRI	Median	Lower CRI	Upper CRI
Bi-State DPS	1.018	0.737	1.418	0.989	0.677	1.343	0.988	0.704	1.304
Pine Nuts PMU	na	na	na	na	na	na	0.835	0.234	1.94
Desert/Fales PMU	0.999	0.59	1.641	0.955	0.457	1.387	0.947	0.441	1.361
Fales	0.999	0.59	1.641	0.984	0.539	1.525	0.965	0.544	1.397
Desert Creek	na	na	na	0.939	0.348	1.499	0.938	0.337	1.535
Bodie PMU	1.07	0.76	1.758	1.029	0.74	1.457	1.061	0.783	1.471
Mt. Grant PMU	na	na	na	na	na	na	0.989	0.551	1.536
S. Mono PMU	0.995	0.677	1.421	0.982	0.656	1.4	0.961	0.681	1.344
Sagehen	0.916	0.282	1.964	0.844	0.18	1.819	0.834	0.222	1.658
Long Valley	0.996	0.676	1.427	0.986	0.655	1.433	0.96	0.68	1.361
Parker Meadows	na	na	na	0.968	0.254	7.16	1.048	0.361	5.814
White Mtns PMU	na	na	na	na	na	na	0.85	0.343	1.957
Great Basin	0.99	0.92	1.04	0.97	0.85	1.1	0.94	0.92	0.97



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		95 percent Credible Interval			
Subpopulation*	Median	Lower	Upper	Prop. of DPS	Percent Extirpation Probability
Bi-State DPS	3305	2247	4683	1.00	1.1
Pine Nuts PMU	33	0	73	0.01	69.7
Desert Creek/Fales PMU	447	218	750	0.14	9.0
Fales	121	54	208	0.04	38.4
Desert Creek	325	163	542	0.10	23.4
Bodie Hills PMU	1521	1181	1941	0.46	2.4
Mount Grant PMU	374	205	619	0.11	24.6
South Mono PMU	885	634	1214	0.27	3.8
Sagehen	20	0	75	0.01	74.8
Long Valley	818	614	1053	0.25	7.9
Parker Meadows	48	21	86	0.01	64.3
White Mountains PMU	45	9	86	0.01	75.1



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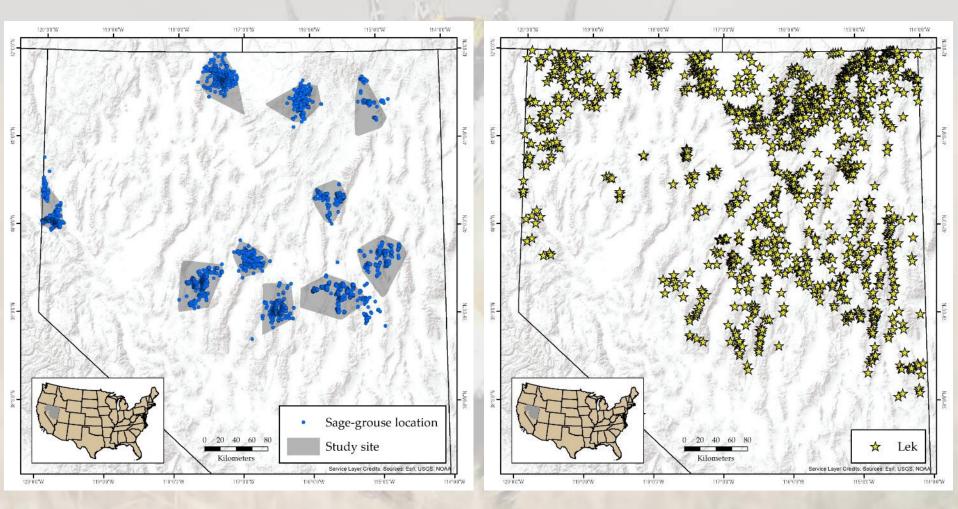
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South Mono PMU	885	634	1214	0.27	3.8
Sagehen	20	0	75	0.01	74.8
Long Valley (25%)	818	614	1053	0.25	7.9
Parker Meadows	48	21	86	0.01	64.3
White Mountains PMU	45	9	86	0.01	75.1



#### **Nevada State-Wide Data**

### **Telemetry Locations**

### **Lek Survey Data**



# **NEVADA-WIDE IPM (RESTRICTED)**

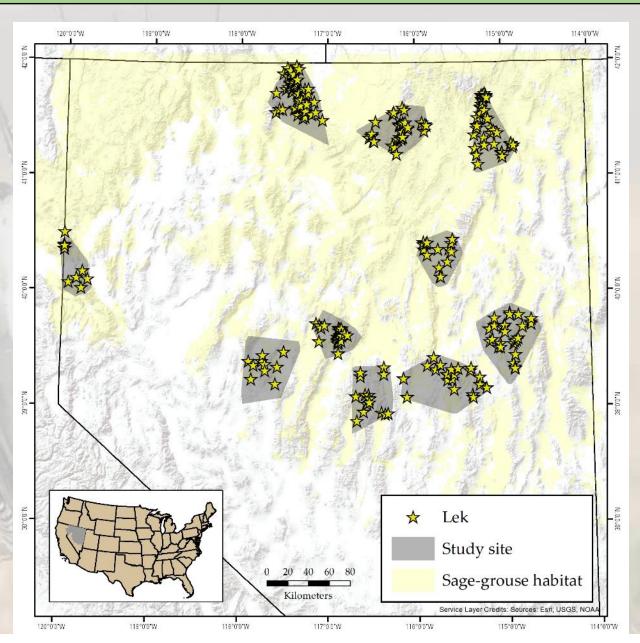


#### Objectives:

Estimate population trends for Nevada and California

Compare trends to Bi-State population

- Study sites (n = 10)
- Years (survey, n = 23; telemetry, n = 2-10)
- Leks (n = 225)
- Females ( n = 612)
- Nests (n = 775)
- Broods (n = 283)



Coates et al. 2020. Open-File Report 2019-1149



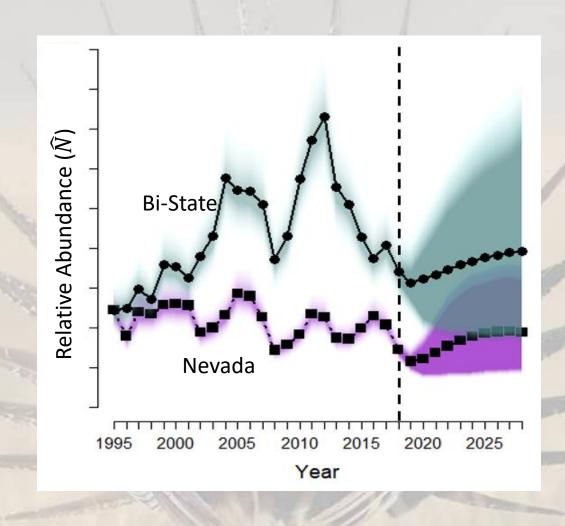
Period	Nevada	Bi-State
1 Cycle (10 years)	$\overline{\lambda}$ = 0.94 (0.92 - 0.97) <b>41.0% decrease</b>	λ̄ = 0.99 (0.71 - 1.12) <b>10.5% decrease</b>
2 Cycles (17 years)	$\overline{\lambda}$ = 0.97 (0.85 - 1.10) 38.5% decrease	$\frac{\lambda}{\lambda}$ = 0.98 (0.68 - 1.24) <b>16.6% decrease</b>
3 Cycles (23 years)	$\overline{\lambda}$ = 0.99 (0.92 – 1.04) <b>21.3% decrease</b>	λ̄ = 1.02 (0.63 - 1.30) <b>60.0% increase</b>



	Period	Nevada	Bi-State
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100	2 Cycles (17 years)	$\overline{\lambda}$ = 0.97 (0.85 - 1.10) 38.5% decrease	λ̄ = 0.98 (0.68 - 1.24) <b>16.6% decrease</b>
100	3 Cycles	$\overline{\lambda}$ = 0.99 (0.92 – 1.04)	$\overline{\lambda}$ = 1.02 (0.63 - 1.30)
	(23 years)	<b>21.3% decrease</b>	60.0% increase

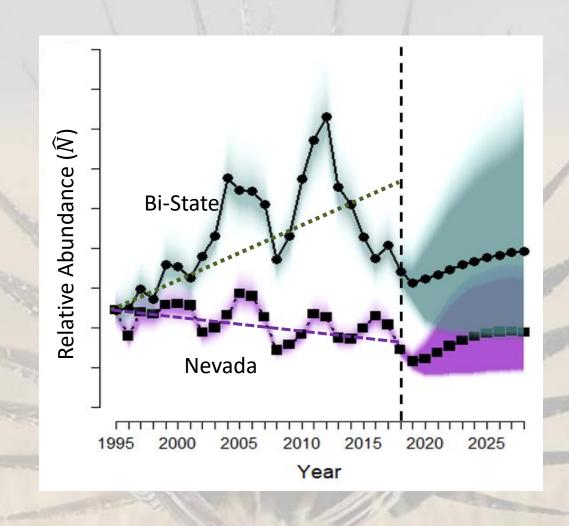
# **REGIONAL COMPARISONS**



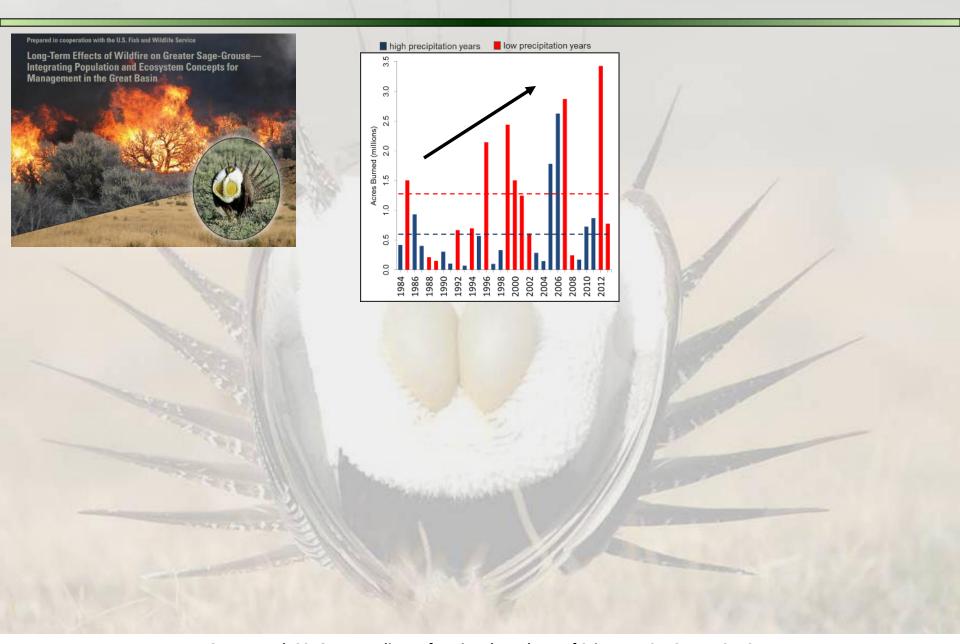


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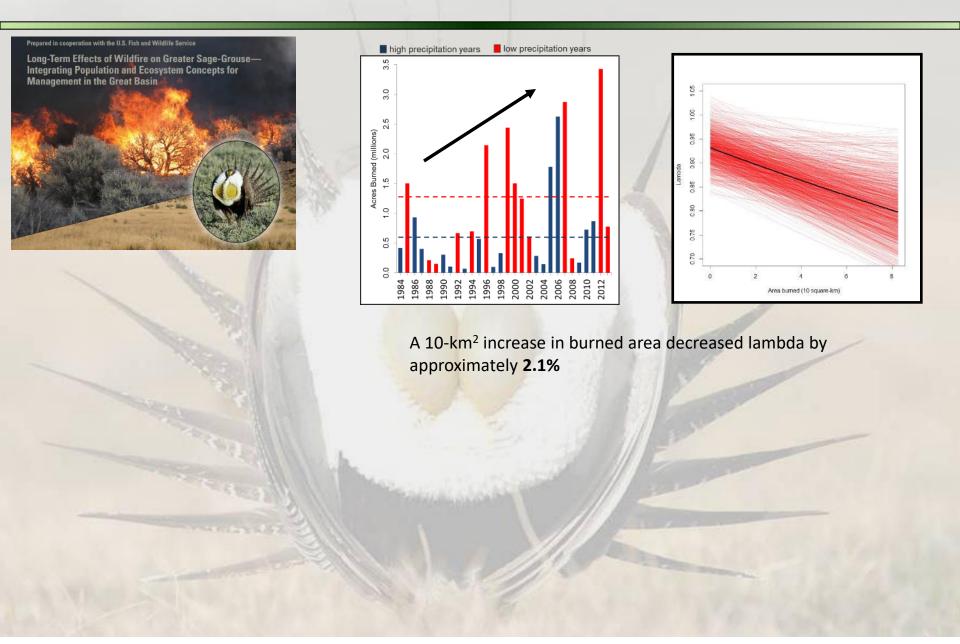




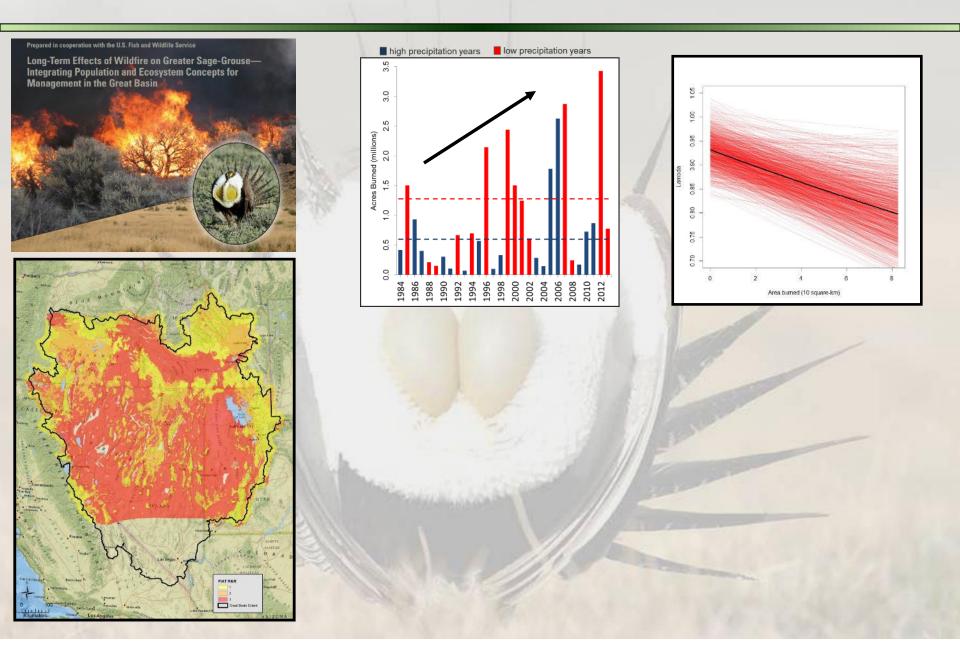


Coates et al. 2016. Proceedings of National Academy of Science 113: 12745–12750



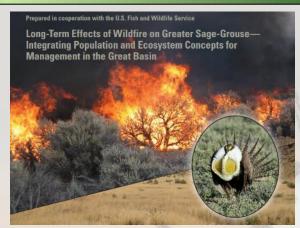


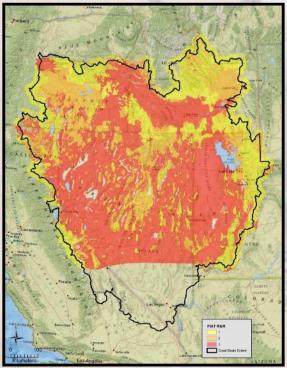


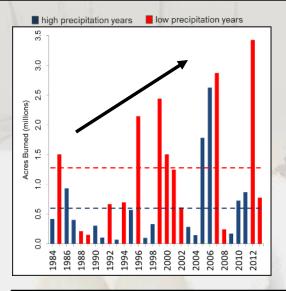


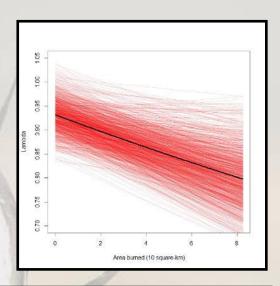
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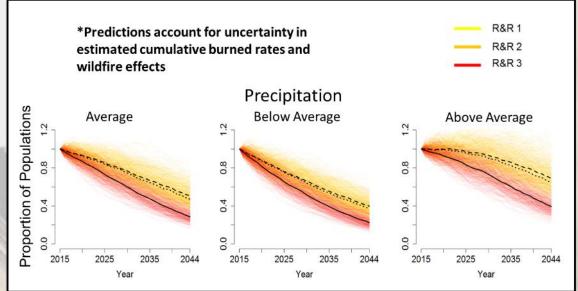






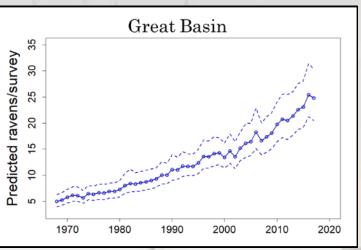








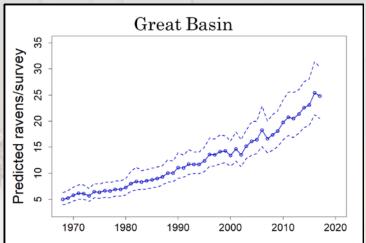


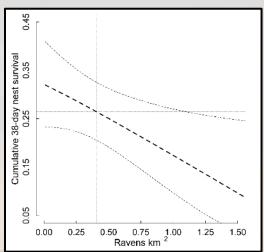


Ravens have experienced population increases by ~350% since 1970s





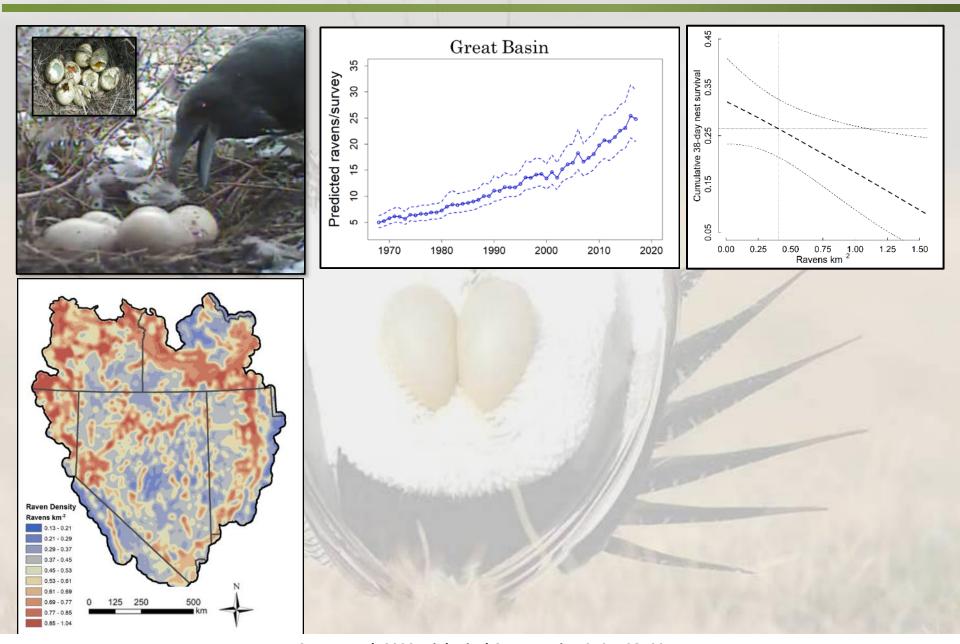




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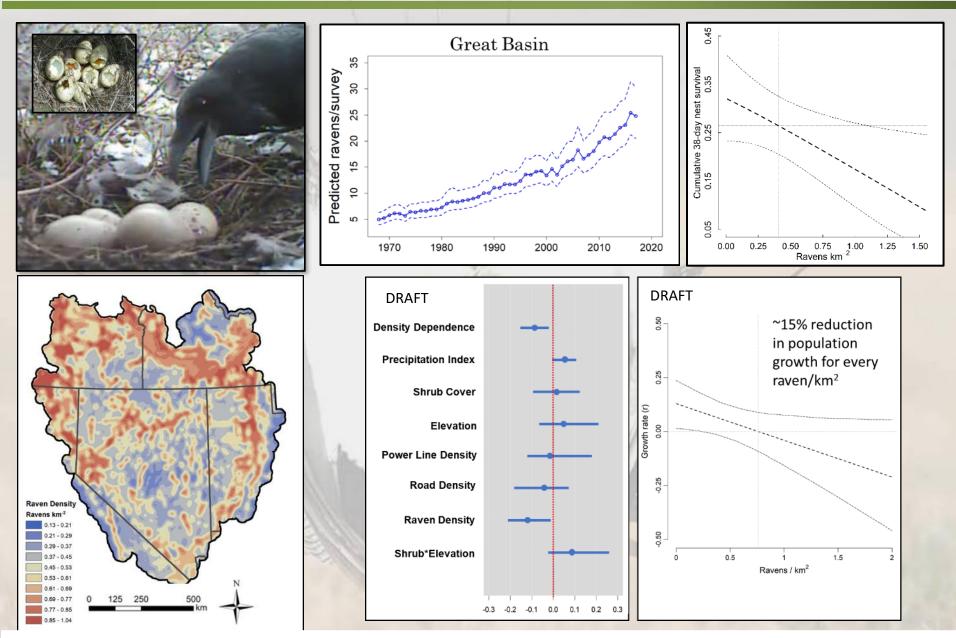
Ecological threshold ~0.4 ravens km<sup>-2</sup>





Coates et al. 2020. Biological Conservation 243: 108409

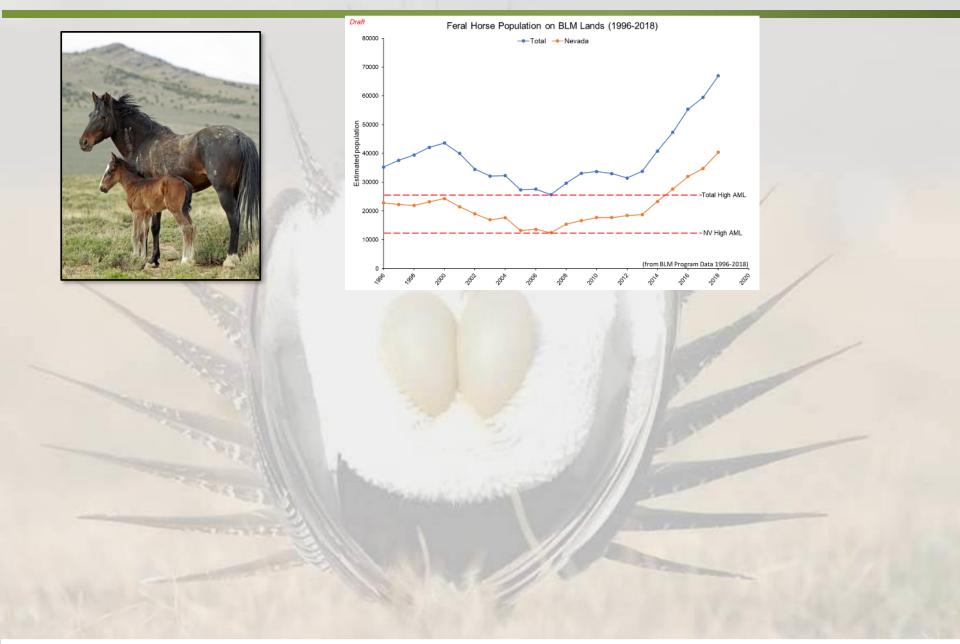




Preliminary Information—Subject to Revision. Not for Citation or Distribution

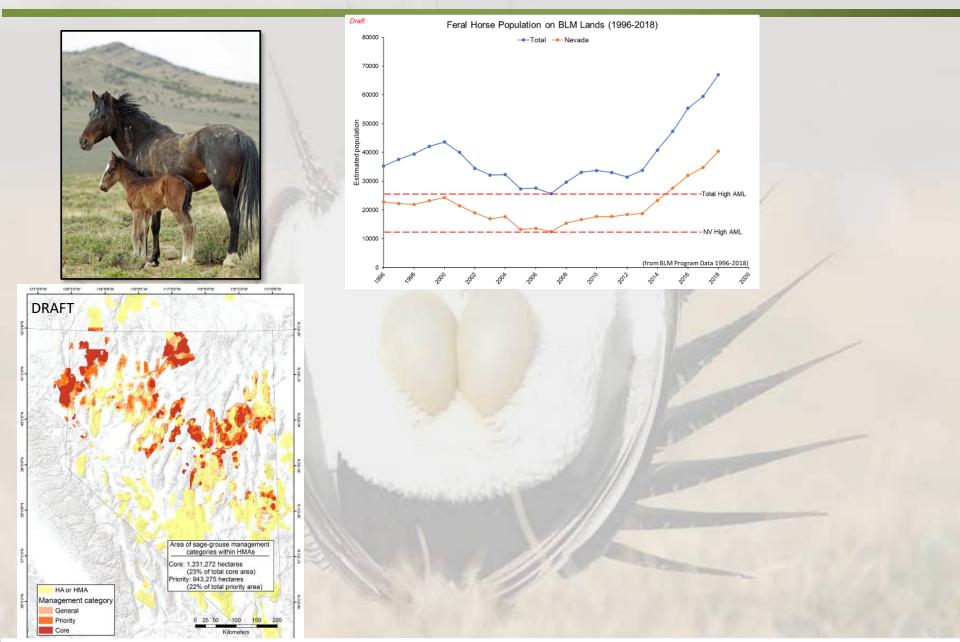


## **Explanations: Increasing Raven Populations**





### **Explanations: Increasing Raven Populations**

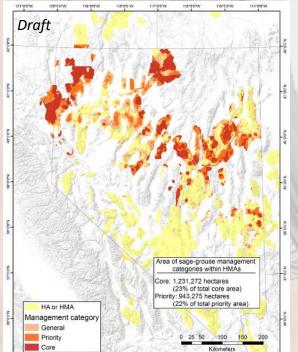


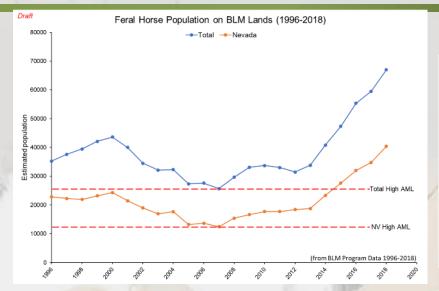
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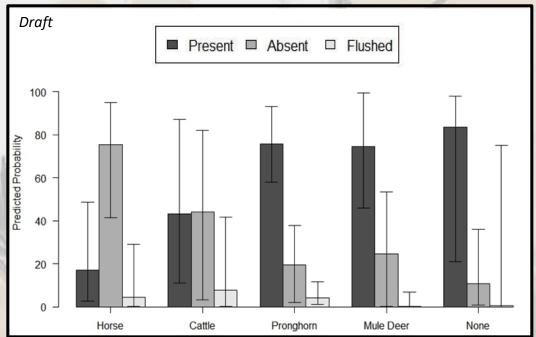
#### **Explanations: Increasing Feral Horse Populations**







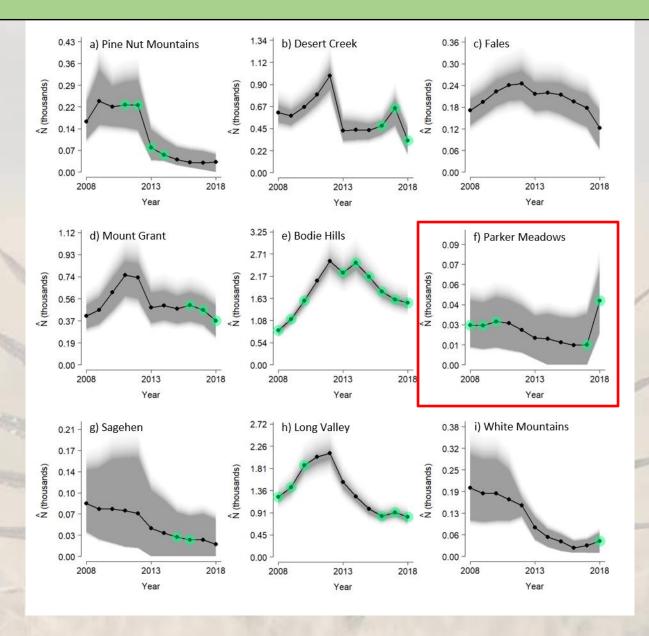
Probability of sage-grouse absent on active lek with horse was ~75%, which was nearly 5 times greater than no ungulates



Preliminary Information—Subject to Revision. Not for Citation or Distribution

#### **CYCLICAL TRENDS IN ABUNDANCE**

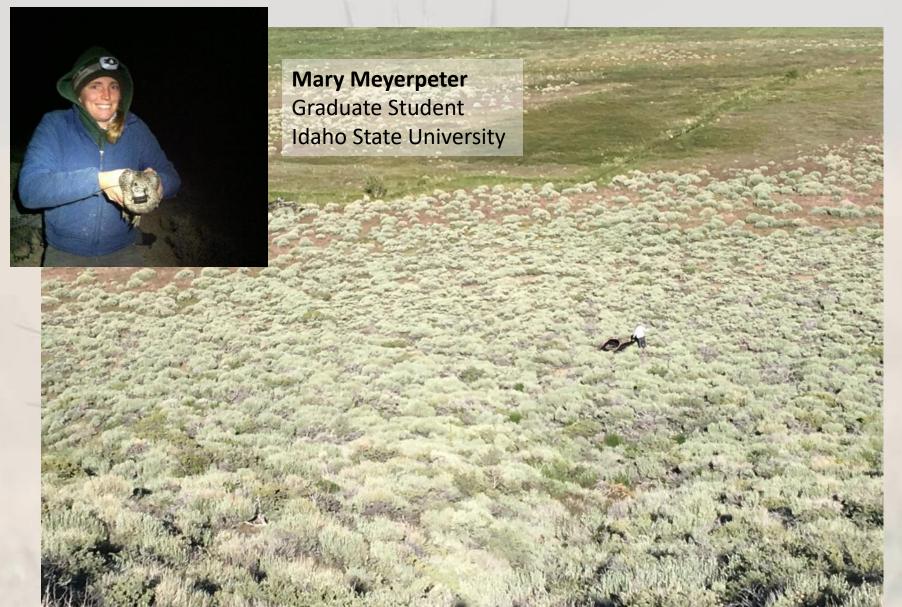




Coates et al. 2020. Open-File Report 2019-1149



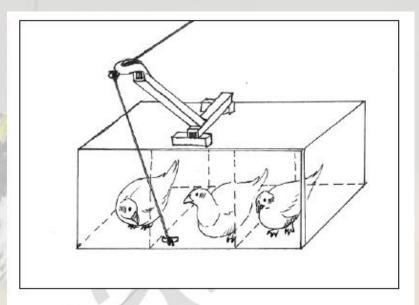
## Translocation Program to Rescue Parker Meadows Population





### **Translocation Methods**







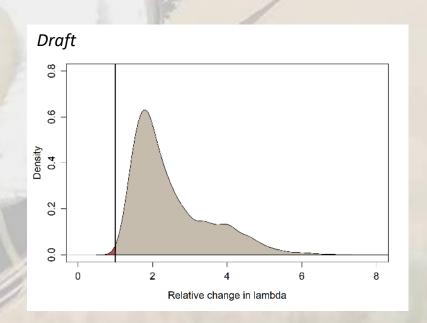




## Before-After Control-Impact Study Design

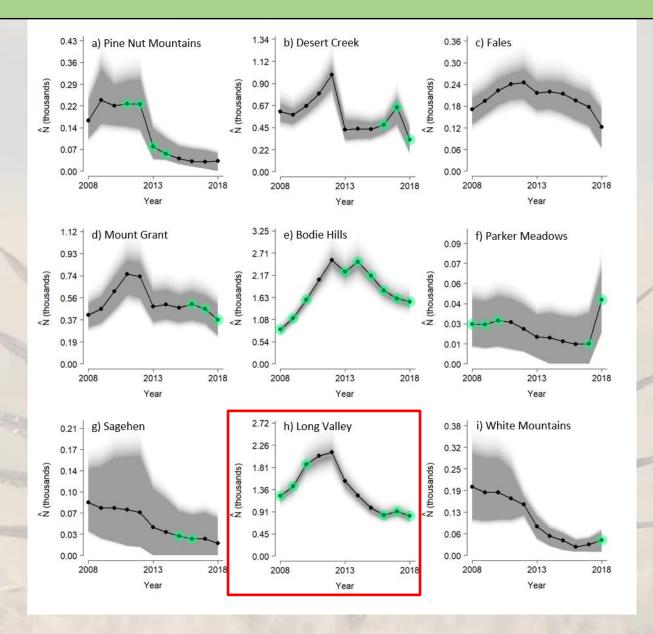
Draft	Before Translocation	Translocation Years
	(2001-2016)	(2017-2019)
Treatment	0.931 (CRI 0.479-1.435)	1.671 (CRI 0.771-3.787)
Control	0.970 (CRI 0.648-1.297)	0.889 (CRI 0.481-1.255)

- Used demographic data from n=495 female sage-grouse and n=429 lek counts
- Control sites LV, SA, JA, FA, WM
- Population growth rate increased 114% at Parker Meadow relative to control sites (R\_BACI=2.143)



#### **CYCLICAL TRENDS IN ABUNDANCE**

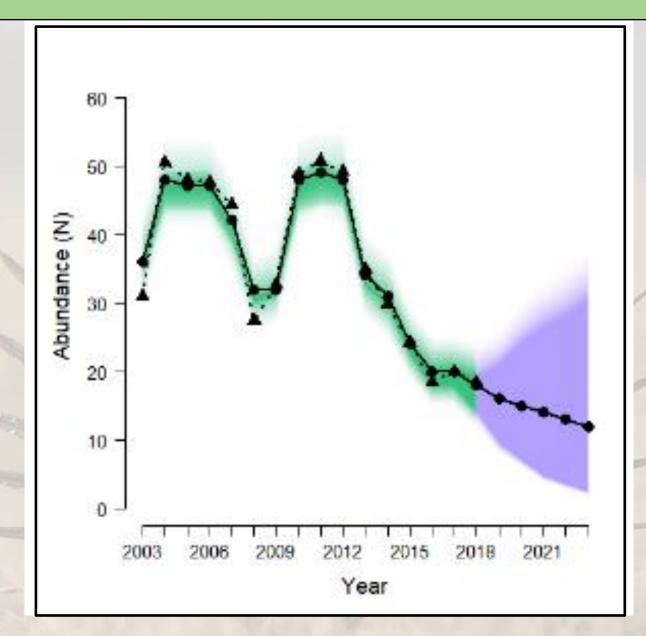




Coates et al. 2020. Open-File Report 2019-1149

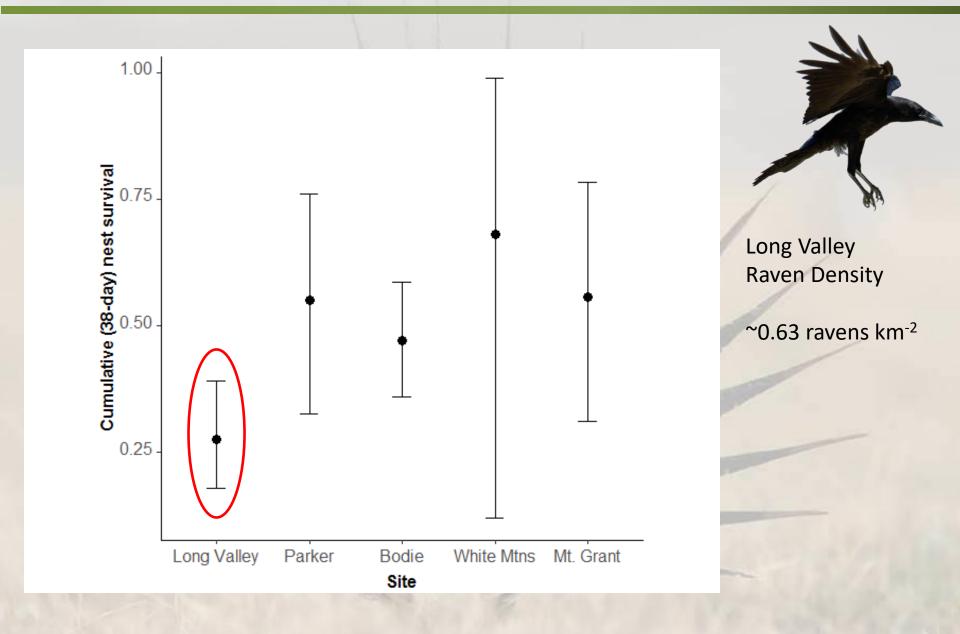
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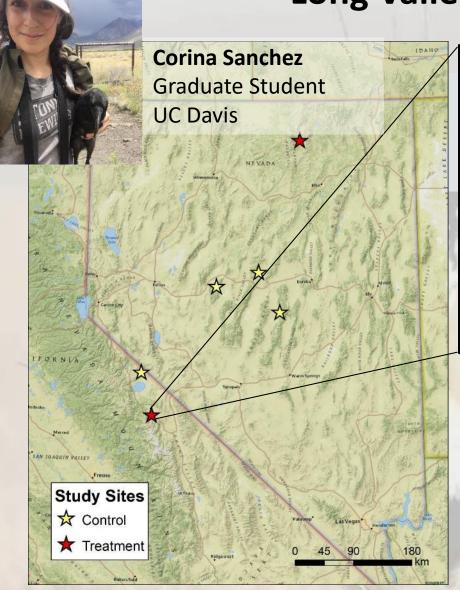


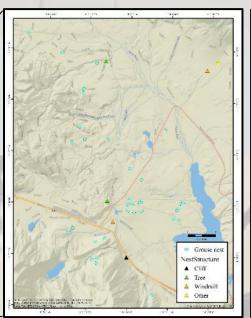


#### **Nest Survival Low in Long Valley**



## Long Valley study site







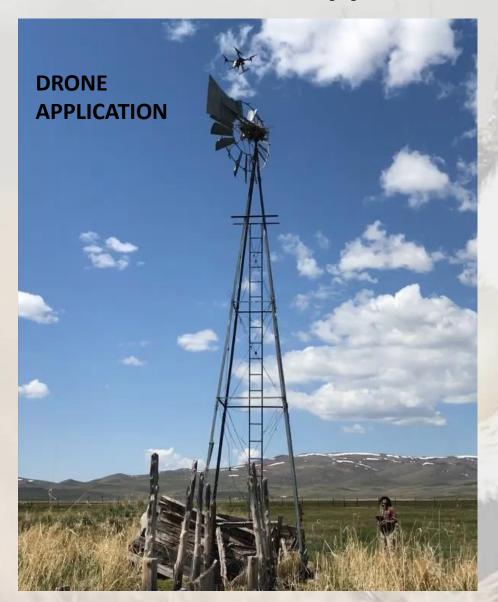
- 7 raven nests located
- 4 raven nests oiled
- 20 eggs total oiled

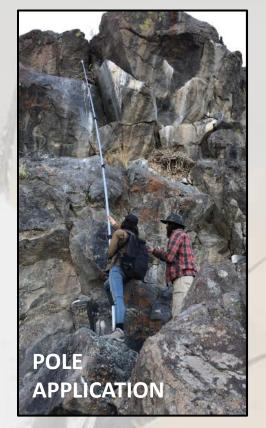
#### **ALL OILED EGGS FAILED**

Monitored 29 sage-grouse nests



## Oil application using drone

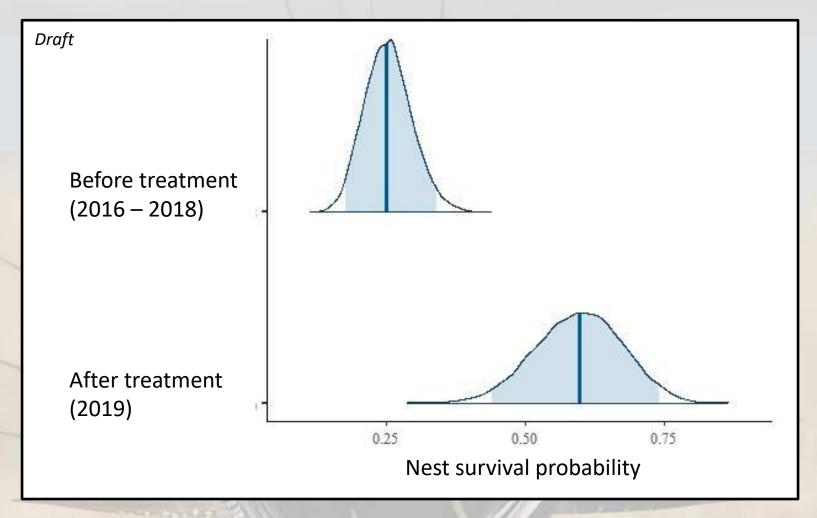








## Impacts to sage-grouse

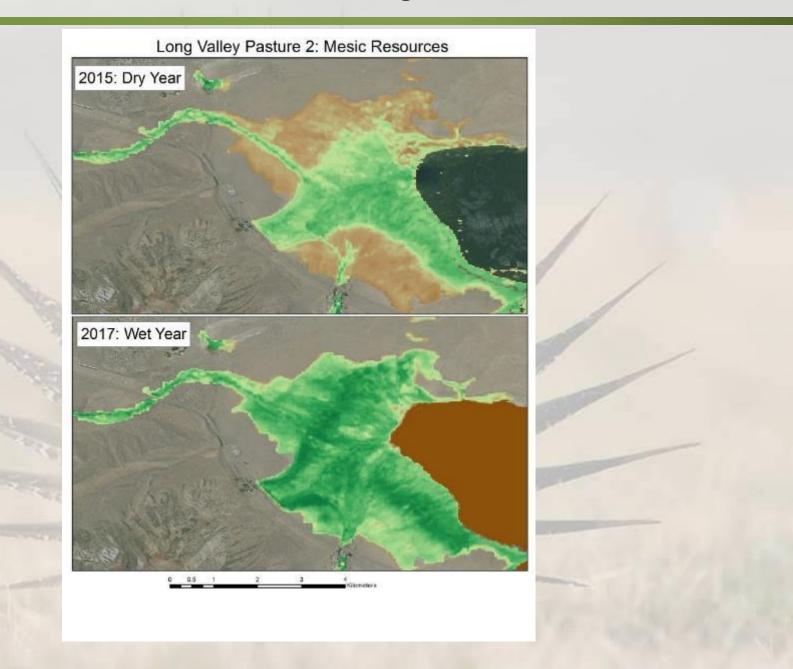


Probability of nest survival 2.4 times higher following treatment. No differences observed at control sites.



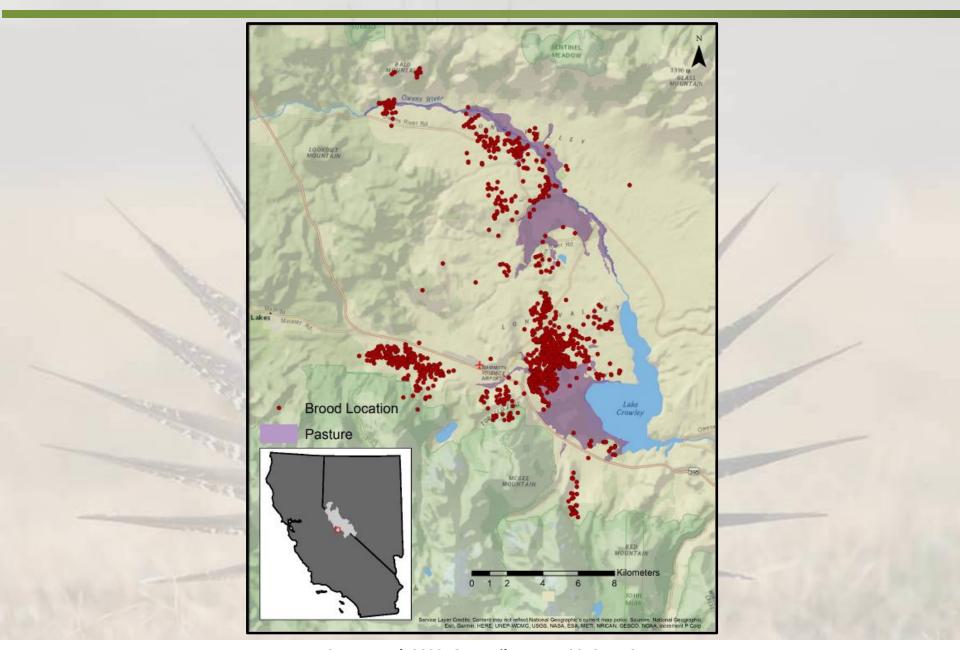


## **Science Actions: Water Management of Mesic Habitat**





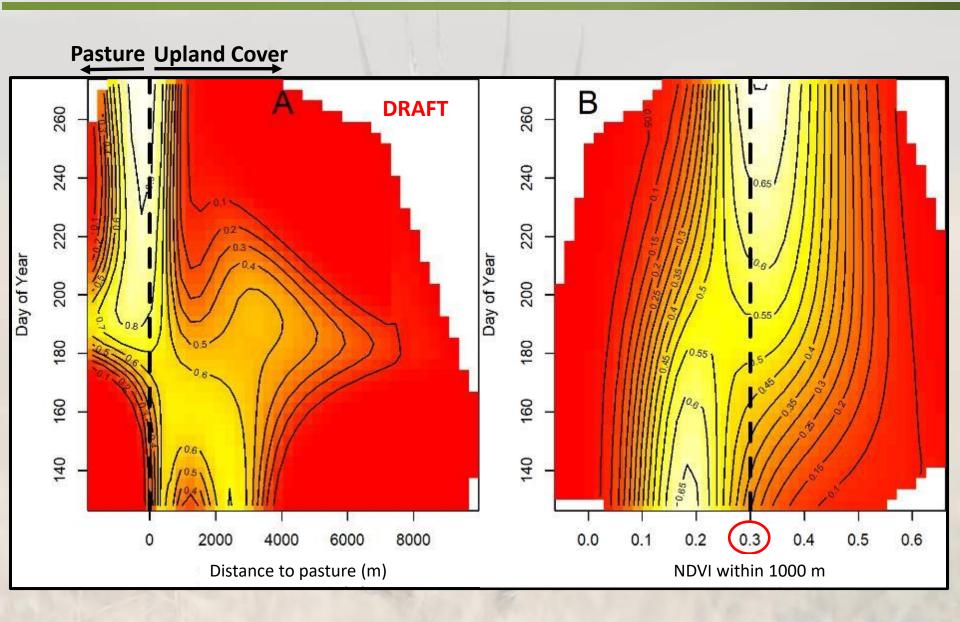
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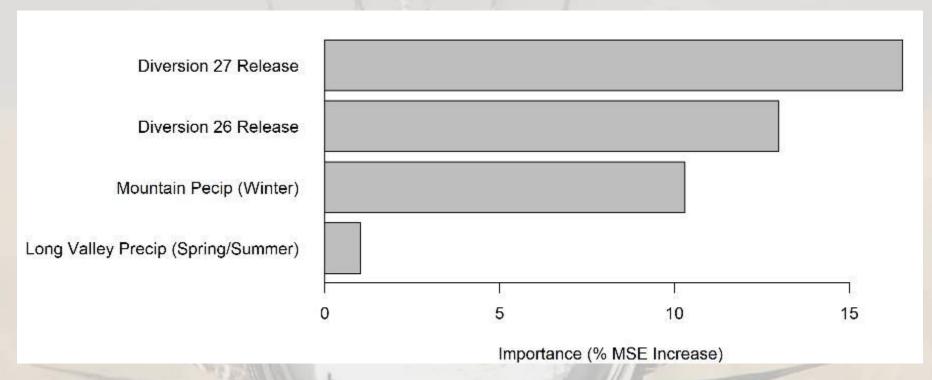
#### Seasonal Distance & Greenness Effects on Selection (All)





#### **Science Actions: Water Management of Mesic Habitat**

What factors are associated with greenness of Convict Meadow Edge?



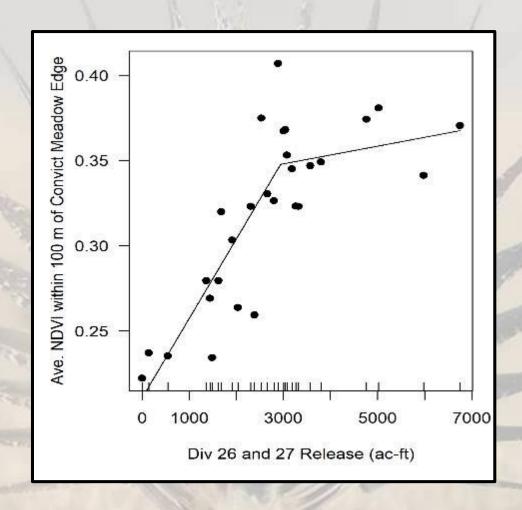
- Diversion releases most important
- Diversion releases correlated with each other and with Mountain Precip

Winter Precipitation (Jan-April in mountains of Owens River Watershed)
Spring/Summer Precipitation (May-Aug in Long Valley)



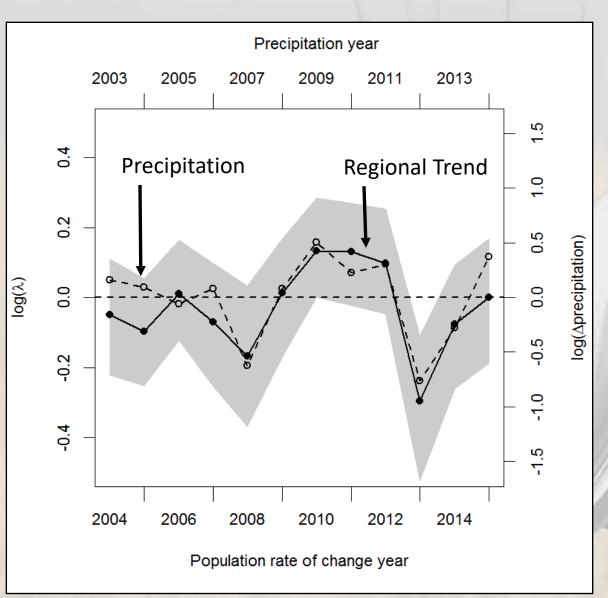
#### **Water Management of Mesic Habitat**

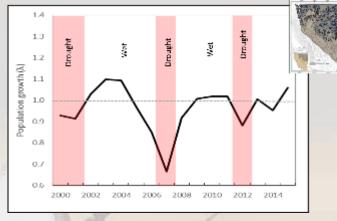
How are diversion releases are associated with greenness of Convict Pasture edge?





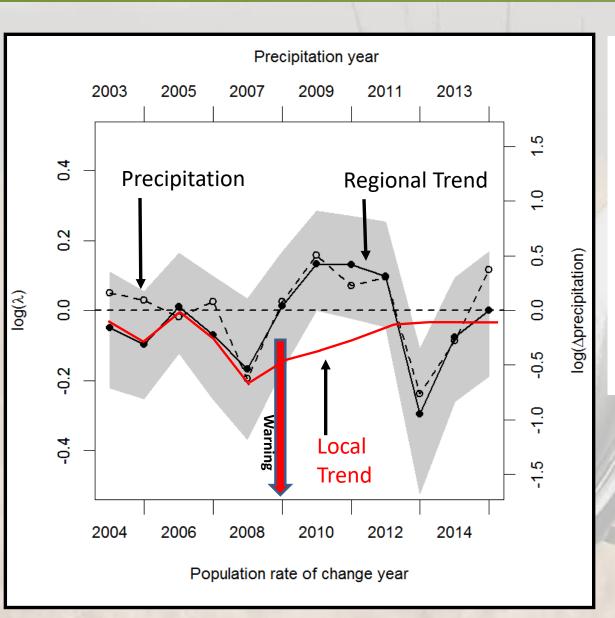
#### **Bi-State IPM: Precipitation Effects**







#### **Separating Manageable Threats from Climatic Threats**

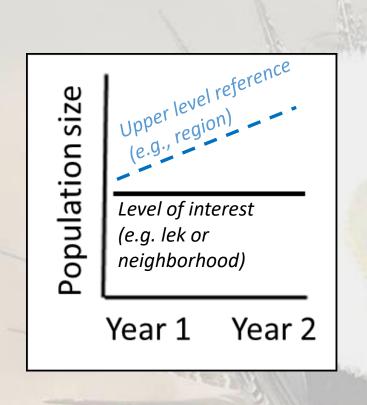


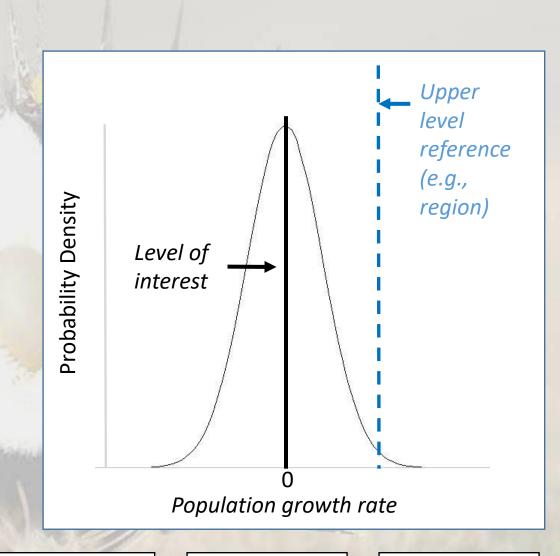
Contrast regional and local trends to signal local populations with lower than expected population performance

#### Criteria:

- Declining Trend
- Decoupling from Larger Spatial Scale

## Early Warning System - Comparison among hierarchical scales Thresholds for Stability and Decoupling





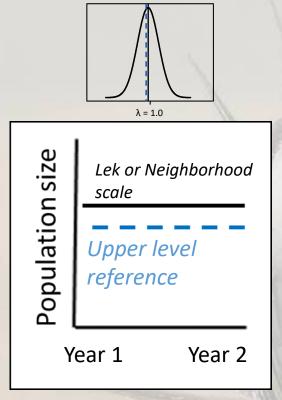
Estimated
Growth Rates

Spatial Threshold
Stable or Decouple

Warning

Temporal Threshold **Signal** Soft or Hard

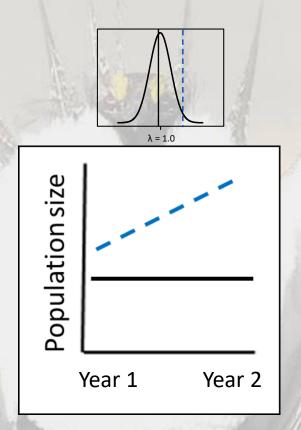
# Early Warning System – Must Cross Both Thresholds to Activate Warnings



Stable: Yes

**Decoupled: No** 

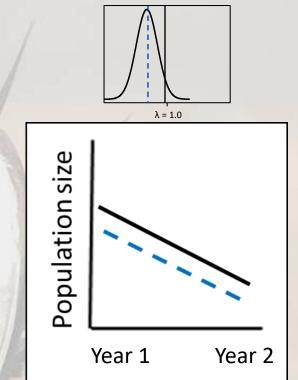
**No Warning** 





**Decoupled: Yes** 

No Warning



Stable: No

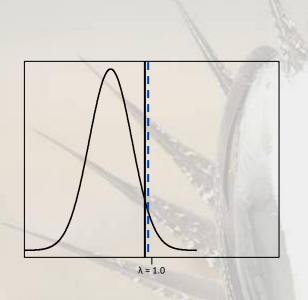
**Decoupled: No** 

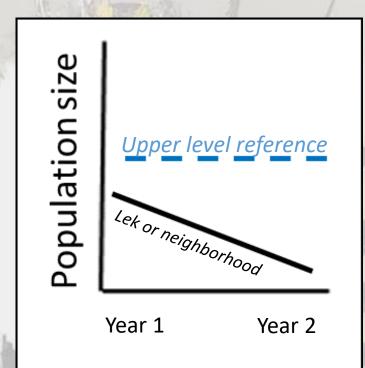
| | |

**No Warning** 



## Early Warning System – Crossing Destabilizing and Decoupling Thresholds to Activate Warnings





Stable: No

**Decoupled: Yes** 

П

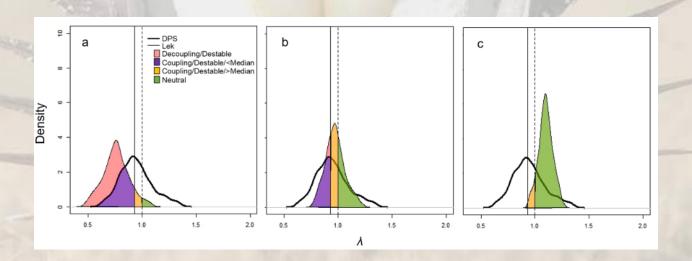
Warning





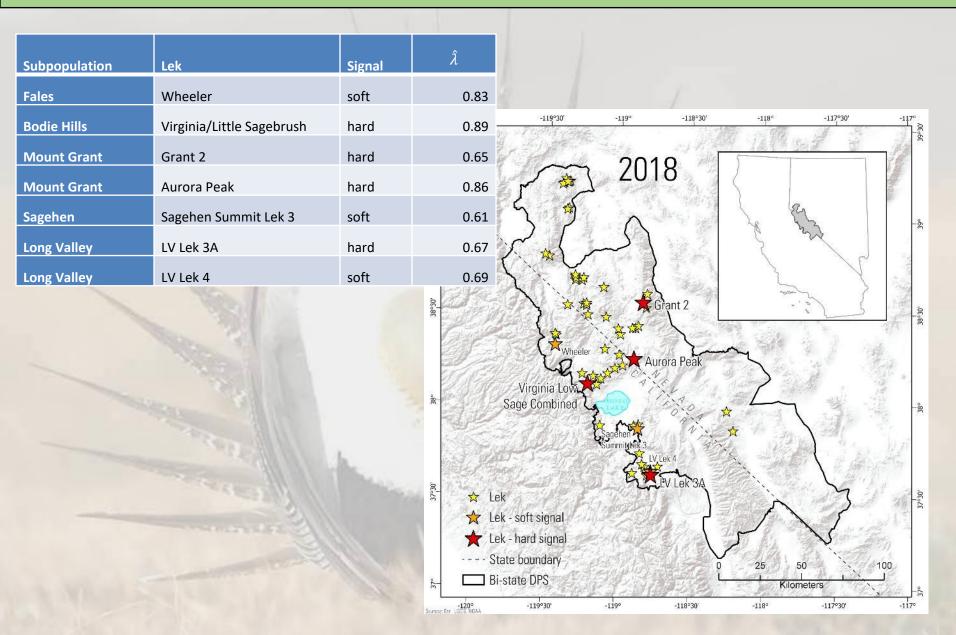
#### Hierarchical framework with early warning system

- Estimate  $\hat{\lambda}$  at leks, PMUs (cluster), and Bi-State region
- Nested hierarchical model which allows for inferences across different spatial scales
- Identifying decoupling and declining trends at different spatial scales



#### **SIGNALS**

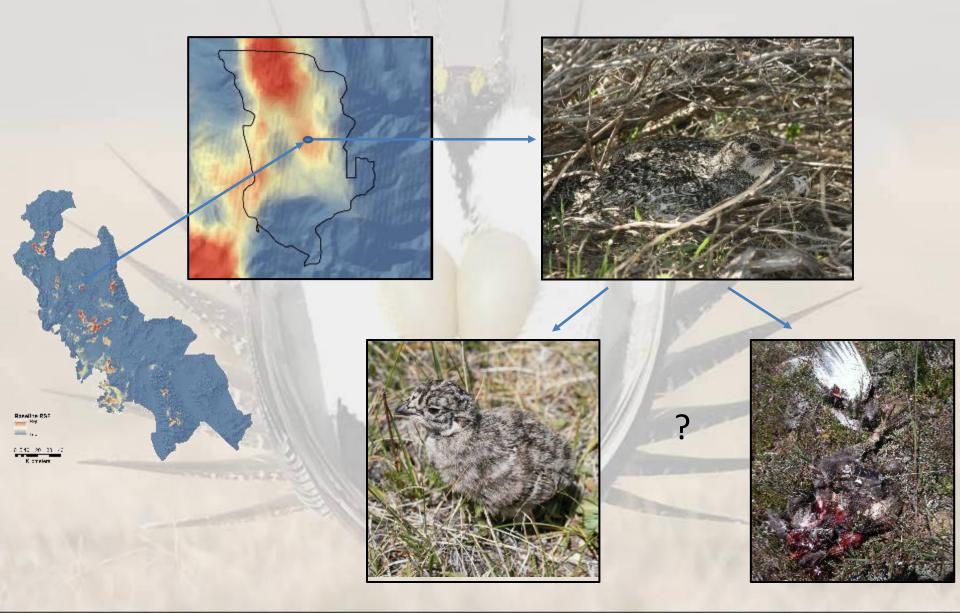




Coates et al. 2020. Open-File Report 2019-1149



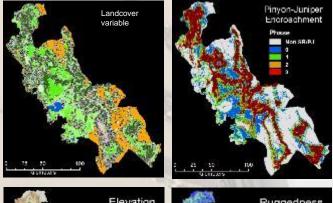
## Habitat Mapping Conservation Planning Tools

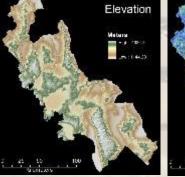


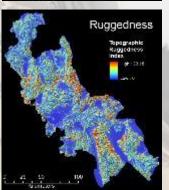


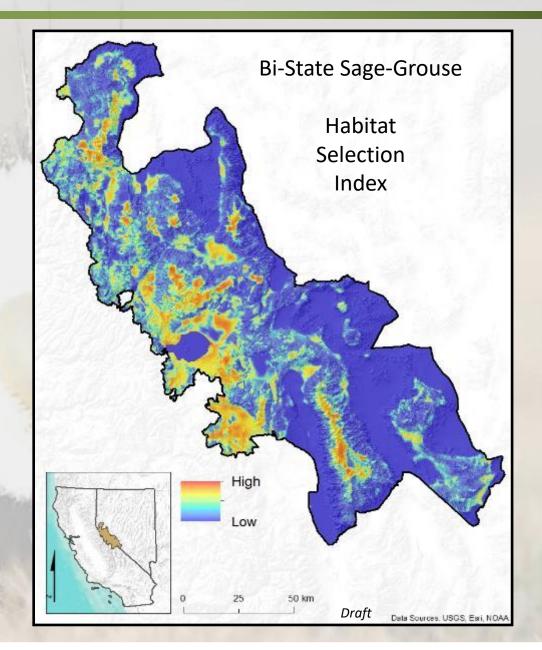
## **Original Habitat Analyses and Mapping**











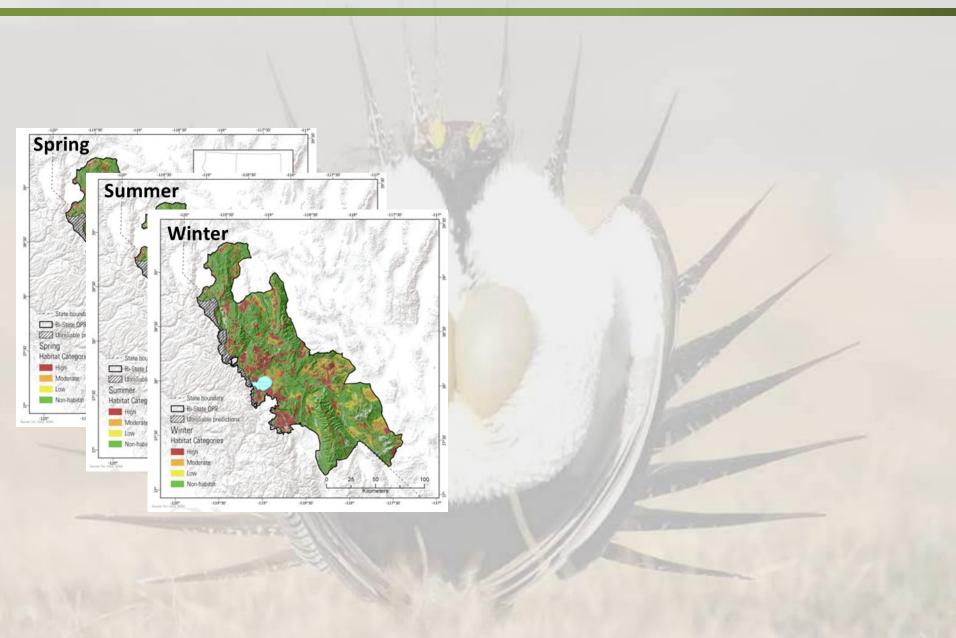




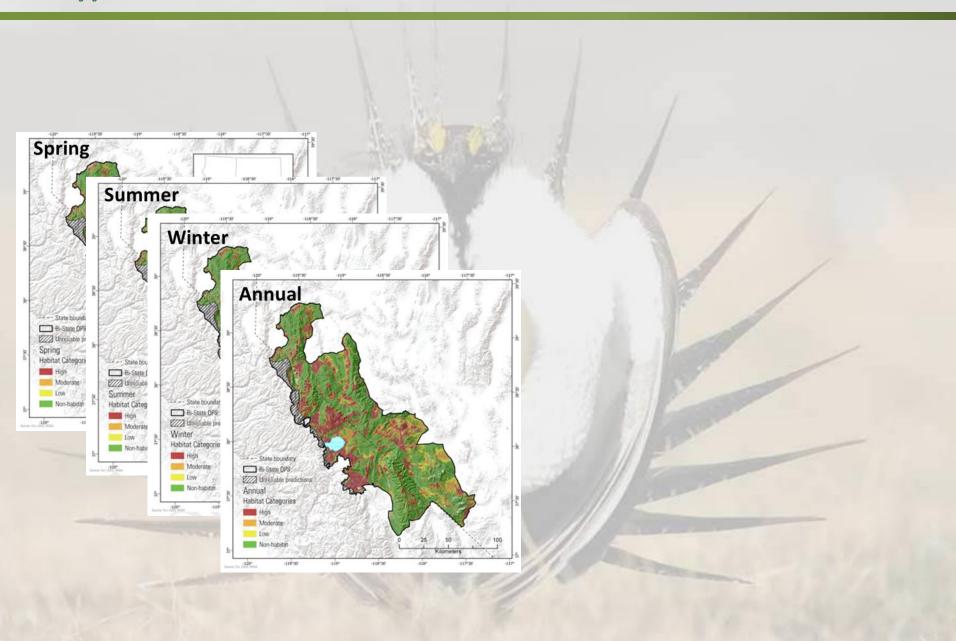




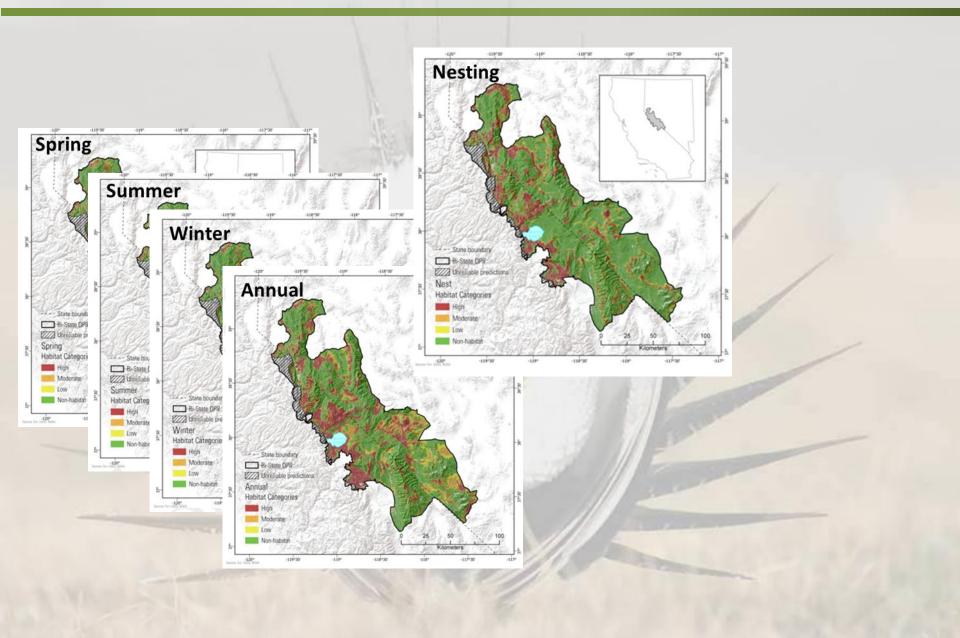




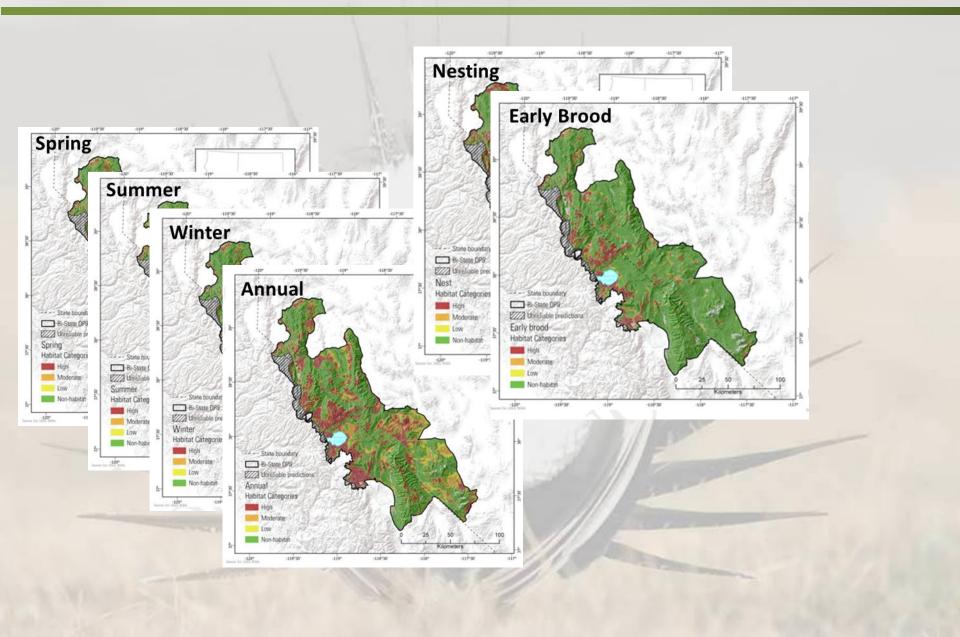




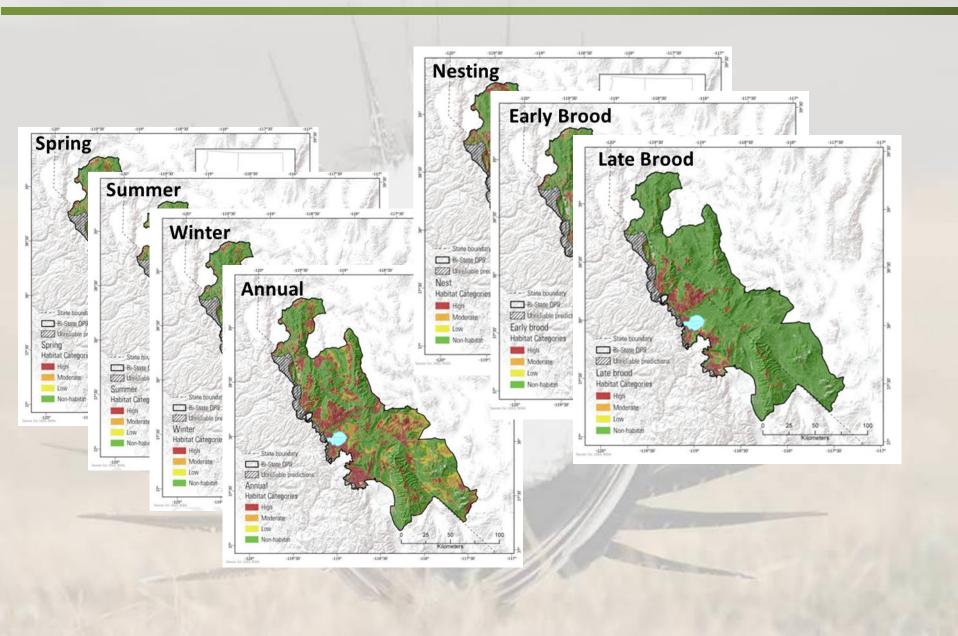






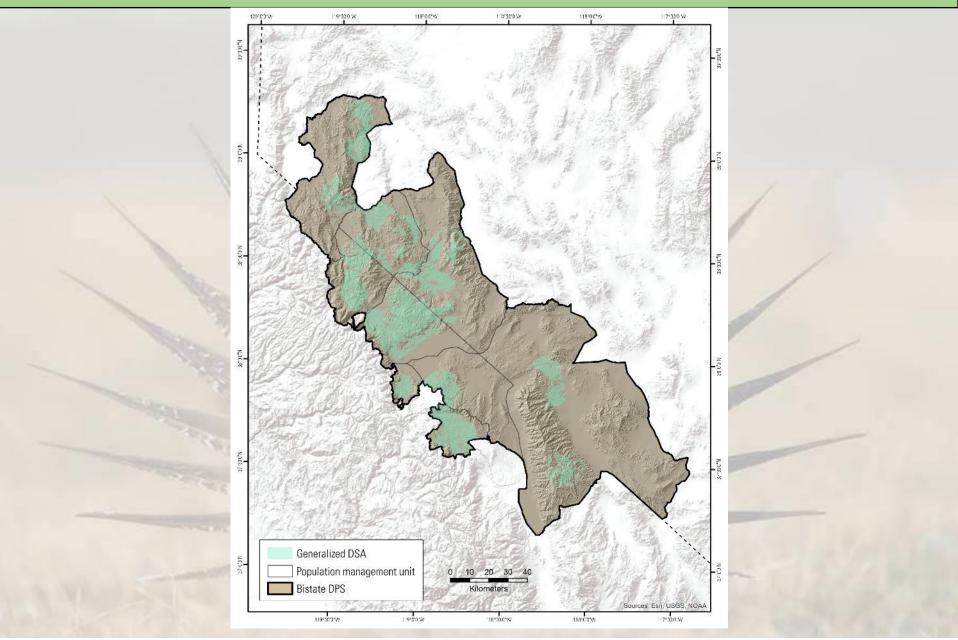






#### **DSA ANALYSIS**

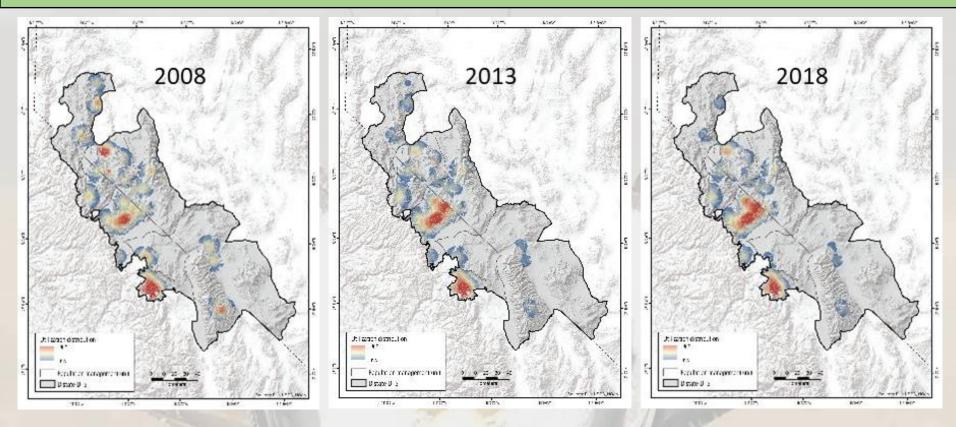




Coates et al. 2020. Open-File Report 2019-1149

## **DISTRIBUTIONS**





Distribution is decreasing annually (~2,312 ha annually)

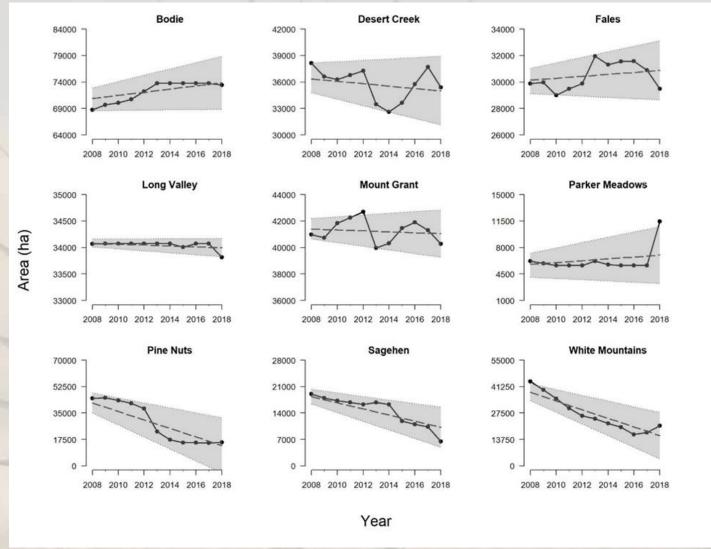
Redistribution of sage-grouse from peripheral populations to Bodie Hills core population

Notably precipitous in Pine Nuts and White Mountains

## **DISTRIBUTIONS**



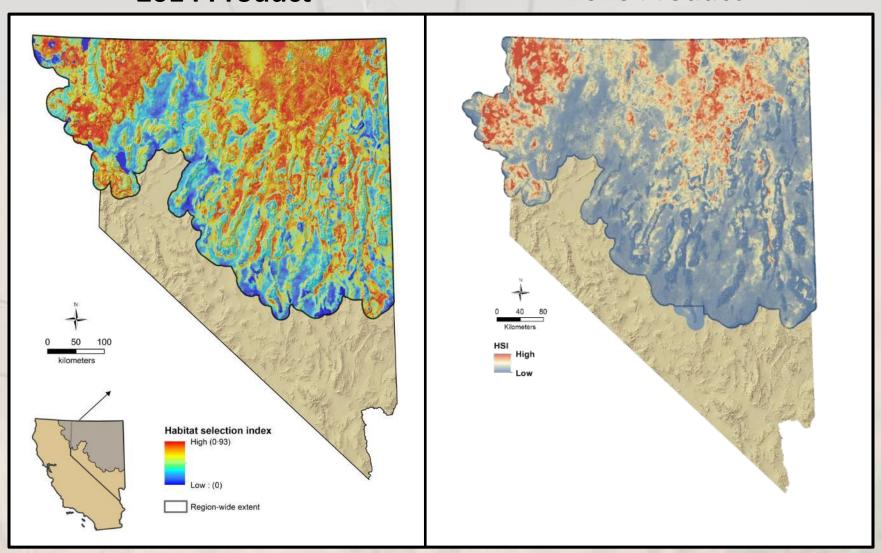
### 99th percentile of distribution

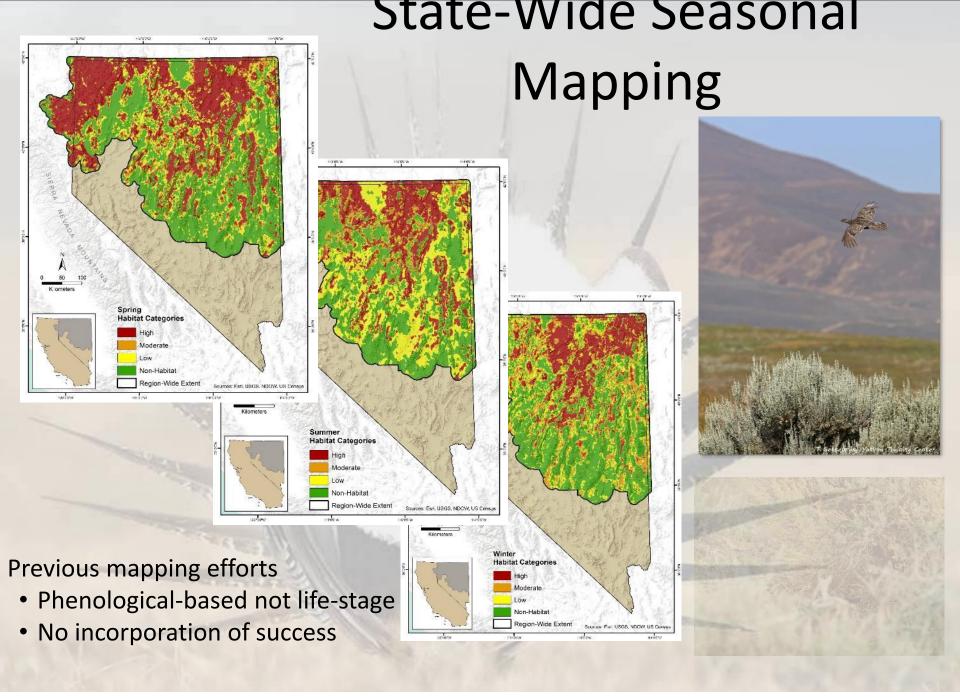




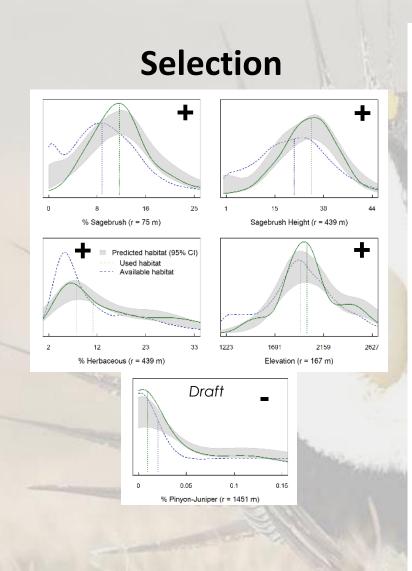
# Annual HSI 2014 Product

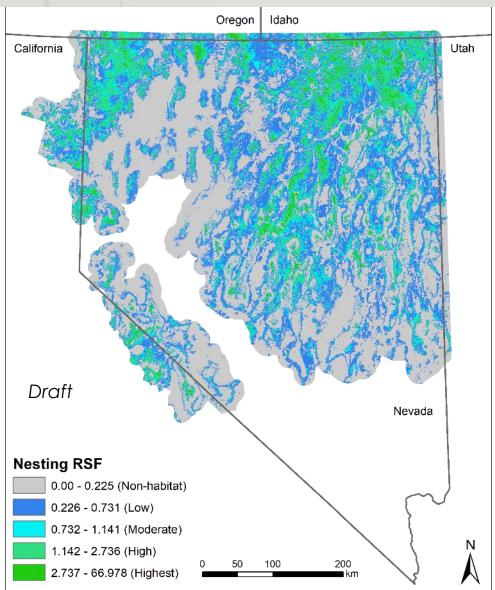
# Annual (Seasonal-based) HSI 2016 Product



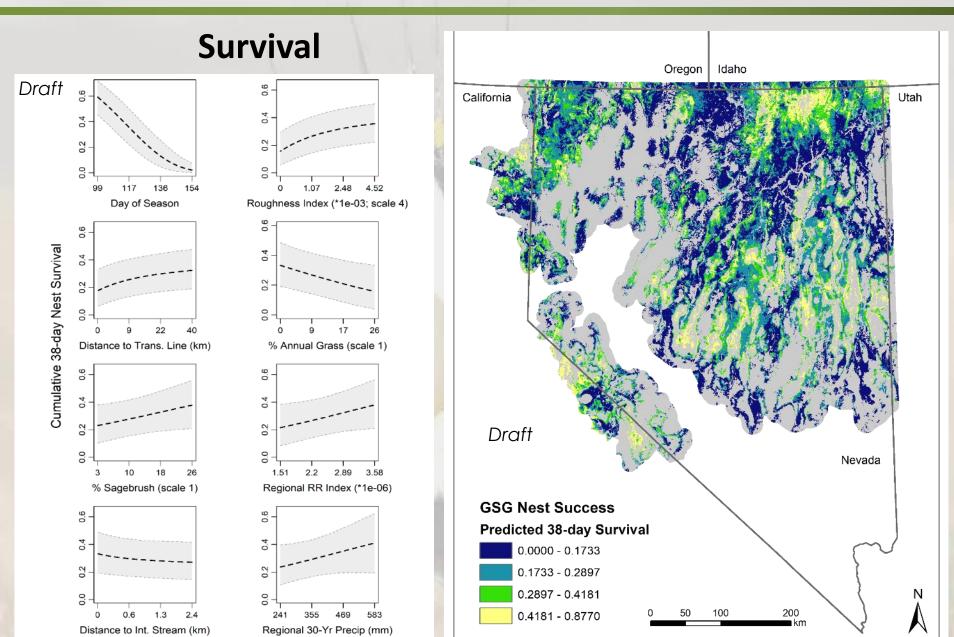






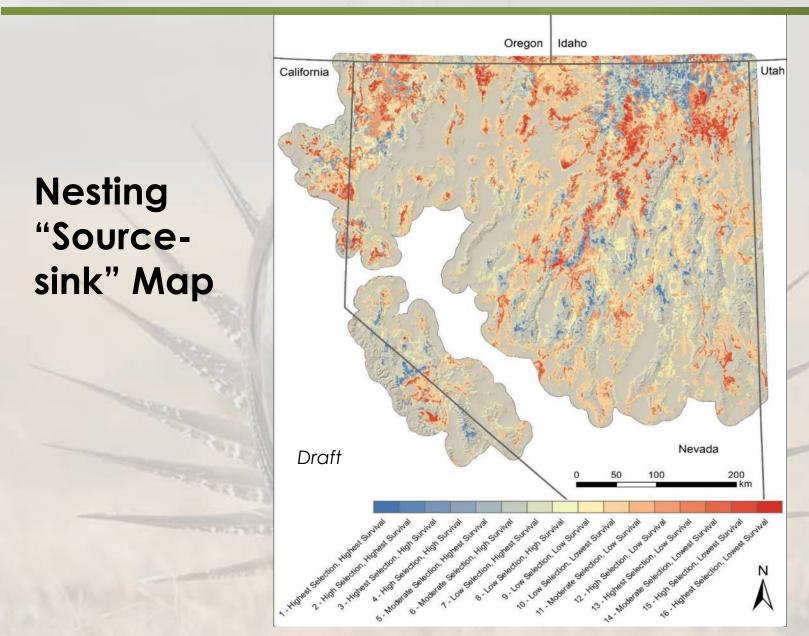






Preliminary Information—Subject to Revision. Not for Citation or Distribution



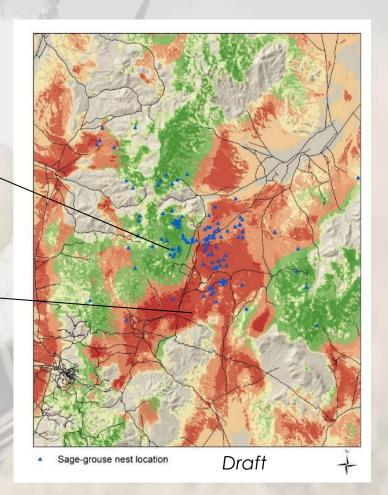




Integrating nest site selection with nest survival can help to prioritize habitat management efforts

Higher elevation, greater sagebrush cover, no annual grass component, fewer ravens

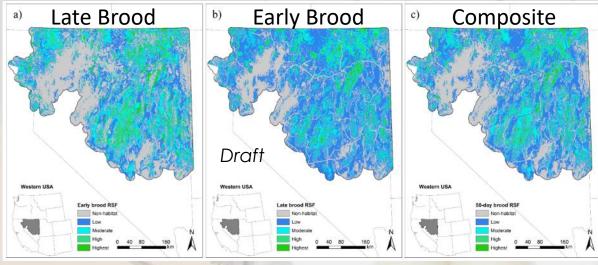
Less topographic roughness, lower quality sagebrush cover, annual grass component, greater raven density



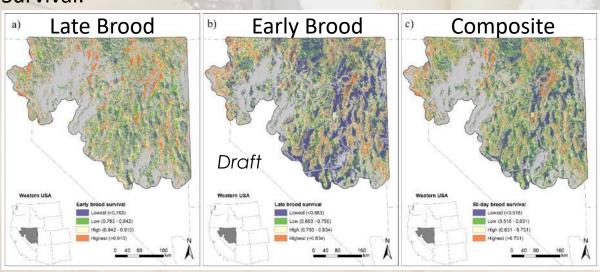


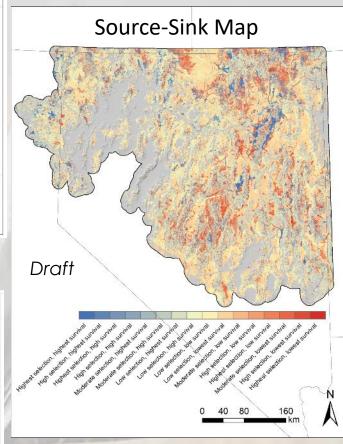
## **Brood Life Stage Mapping**

#### Selection:



### Survival:





Preliminary Information—Subject to Revision. Not for Citation or Distribution



## **Conservation Planning Tool**

### What is it?

Ecological Applications, 28(4), 2018, pp. 878–896
© 2018 The Authors. Ecological Applications published by Wiley Periodicals, Inc. on behalf of Ecological Society of America.

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A conservation planning tool for Greater Sage-grouse using indices of species distribution, resilience, and resistance

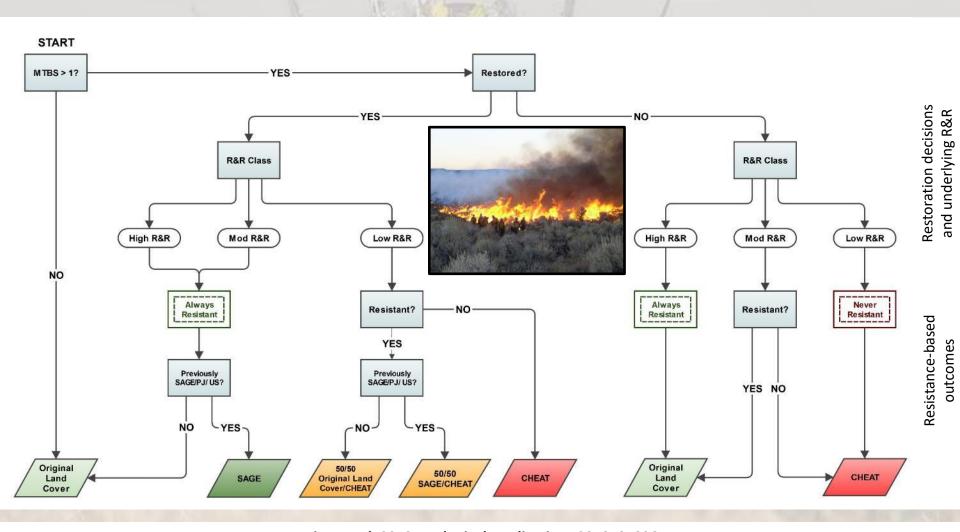
MARK A. RICCA , <sup>1,8</sup> Peter S. Coates, <sup>1</sup> K. Benjamin Gustafson, <sup>1</sup> Brianne E. Brussee, <sup>1</sup> Jeanne C. Chambers, <sup>2</sup> Shawn P. Espinosa, <sup>3</sup> Scott C. Gardner, <sup>4</sup> Sherri Lisius, <sup>5</sup> Pilar Ziegler, <sup>6</sup> David J. Delehanty, <sup>7</sup> and Michael L. Casazza <sup>1</sup>

A data-driven decision support tool that measures predicted ecological benefits to sage-grouse (or other species) through simulated management or treatment-related changes in a habitat suitability or linked survival while accounting for landscape abundance and space use patterns of sage-grouse and underlying sagebrush ecosystem processes.



## **Conservation Planning Tool**

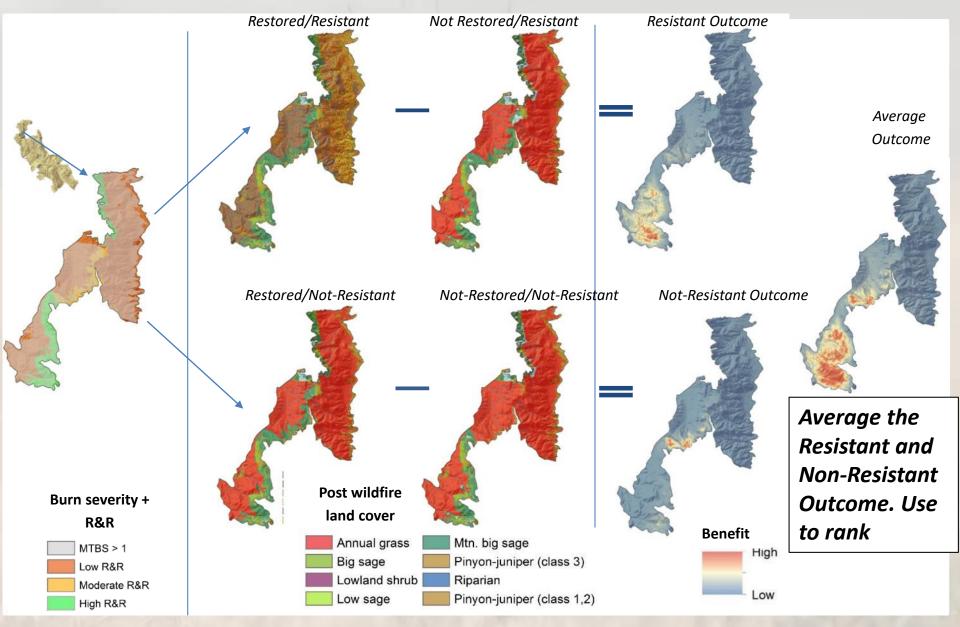
## **Decision Tree Model**



Ricca et al. 2018. Ecological Applications 28: 878–896

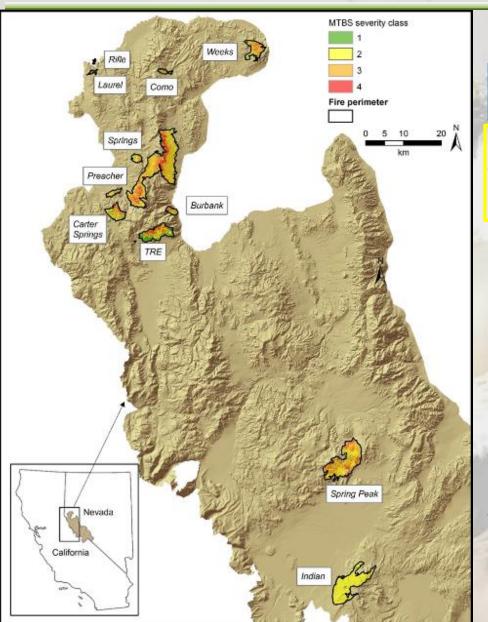


## **Basic Fire CPT Steps: Bison Fire Example**





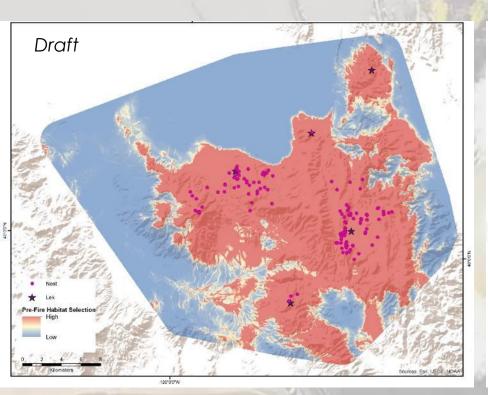
# Post-fire conservation planning tools Decision Tree Model: Identifying the 'best' burns to restore

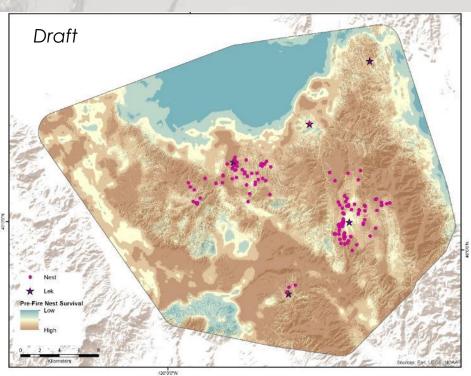


47				
Fire	Area burned (ha)	Average ΔGBI / ha	Cumulative ∆GBI / ha	rank <sup>a</sup>
Spring Peak	5759	25.49	0.61	1 (1,1)
TRE	2471	8.75	0.81	2 (2,3)
Indian	5089	5.16	0.94	3 (3,2)
Como	311	0.96	0.96	4 (4,6)
Bison	9657	0.66	0.98	5 (5,4)
Carter Springs	1400	0.65	0.99	6 (6,5)
Burbank	450	0.19	1.00	7 (7,7)
Preacher	435	0.09	1.00	8 (8,8)
Springs	483	0.07	1.00	9 (9,9)
Laurel	130	0.00	1.00	10 (10,10)
Rifle	50	0.00	1.00	11 (11,11)
Weeks	1563	0.00	1.00	12 (12,12)

Ricca et al. 2018. Ecological Applications 28: 878–896



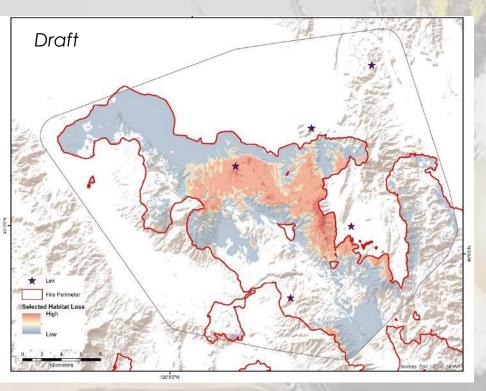


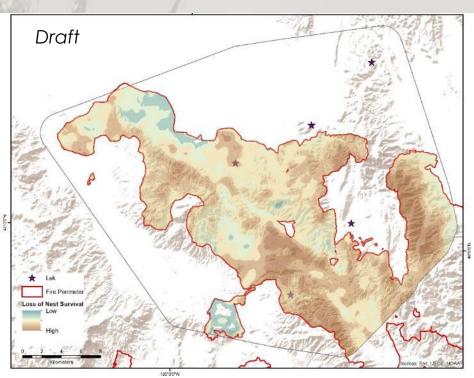


**Pre-fire nest selection** 

Pre-fire nest survival



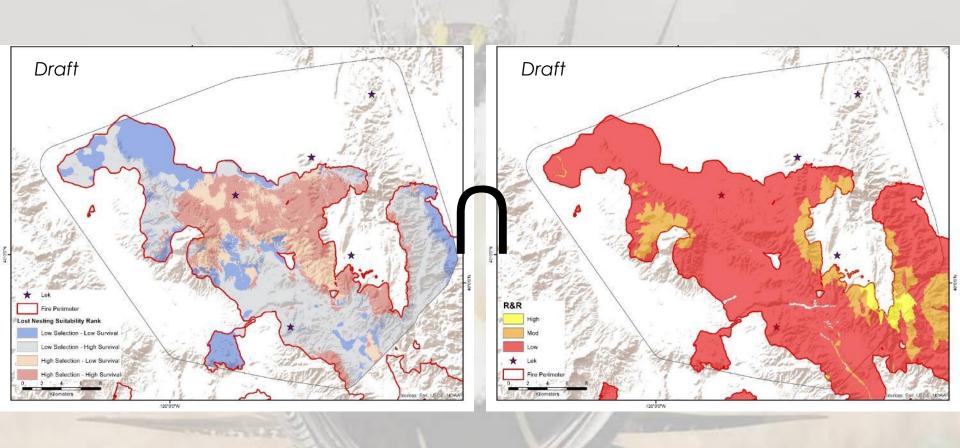




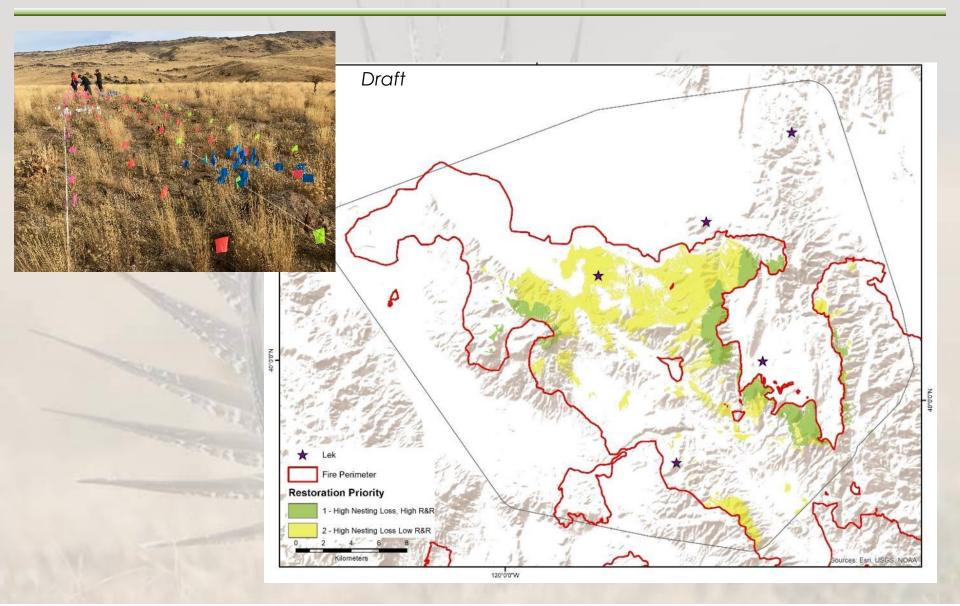
Loss of selected nesting habitat

Loss of habitats that increase nest survival

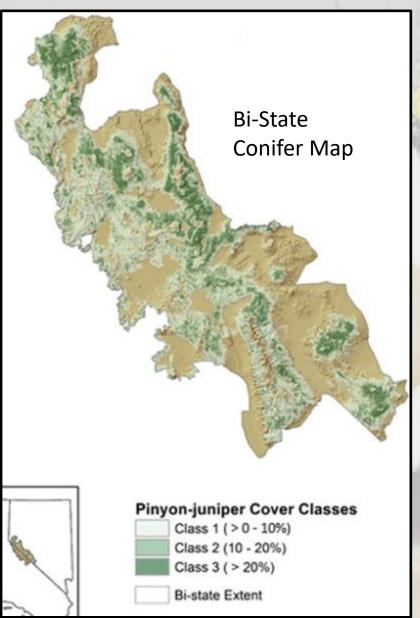




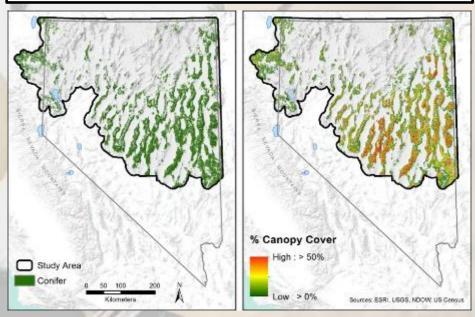














Overall accuracy = 84.3% (field and image based)

1- m<sup>2</sup> and conifer class maps available for download at: https://www.sciencebase.gov/catalog/item/ 59160b60e4b044b359e32e67





#### Rangeland Ecology & Management

Volume 70, Issue 1, January 2017, Pages 25-38

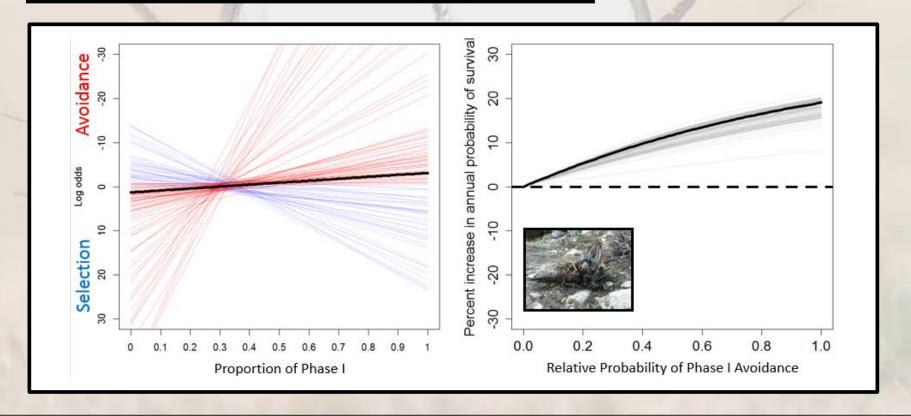


Pinyon and Juniper Encroachment into Sagebrush Ecosystems Impacts Distribution and Survival of Greater Sage-Grouse ★ ★★

Peter S. Coates<sup>a,</sup> ♣, ™, Brian G. Prochazka<sup>a</sup>, Mark A. Ricca<sup>a</sup>, K. Ben Gustafson<sup>a</sup>, Pilar Ziegler<sup>b</sup>,

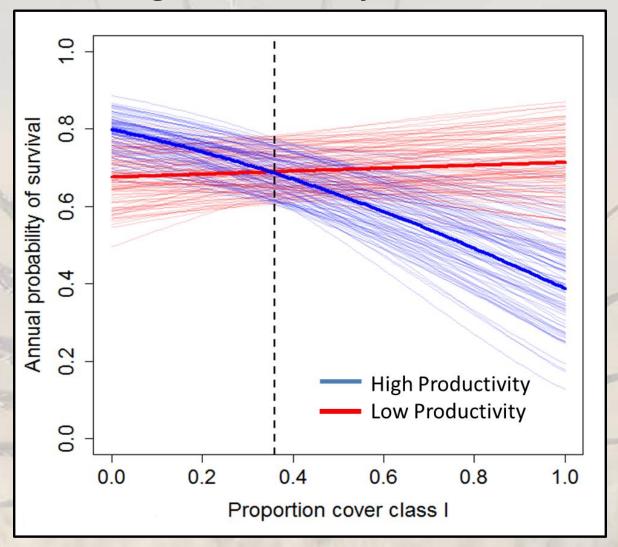
Michael L. Casazza<sup>a</sup>

- 50% probability of selection was ~30% of Cover Class 1 (or ~1.5% actual tree cover)
- Full avoidance increased annual survival by ~20%





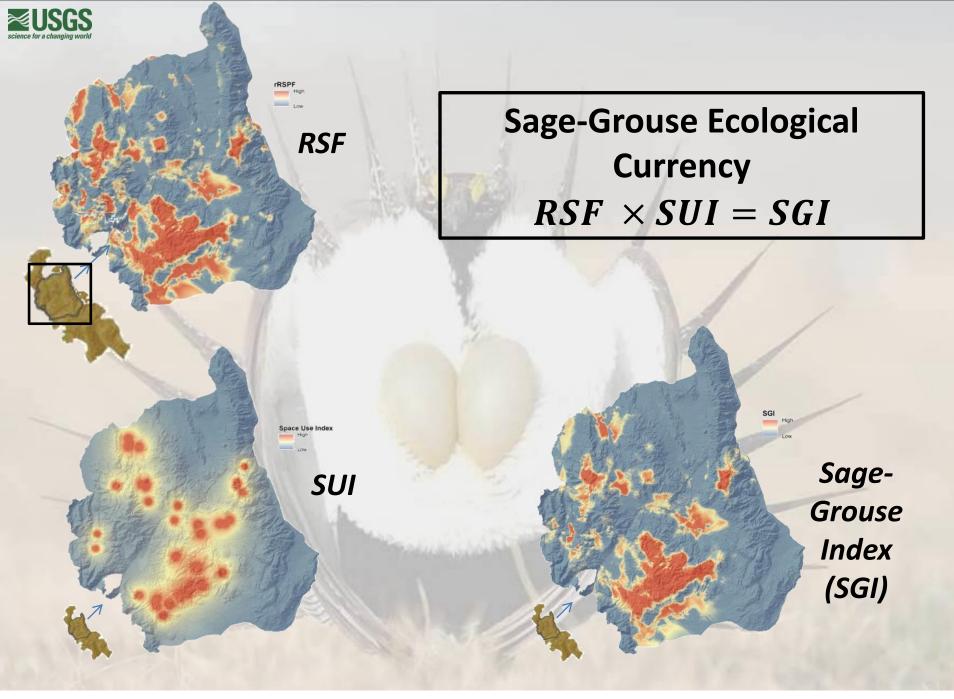
# Productive Areas with Sparse PJ have Higher Mortality Risk



Credit: Jeremy Maestas, USDA-NRCS



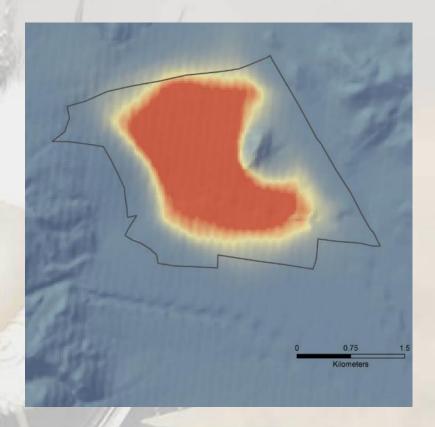






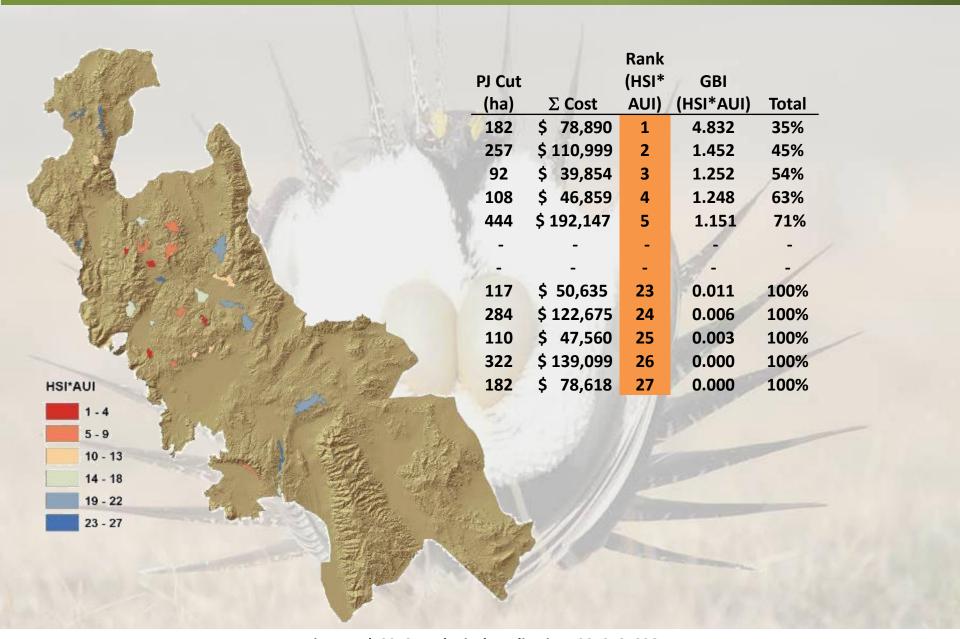


**Pre-Treatment Habitat Selection** 



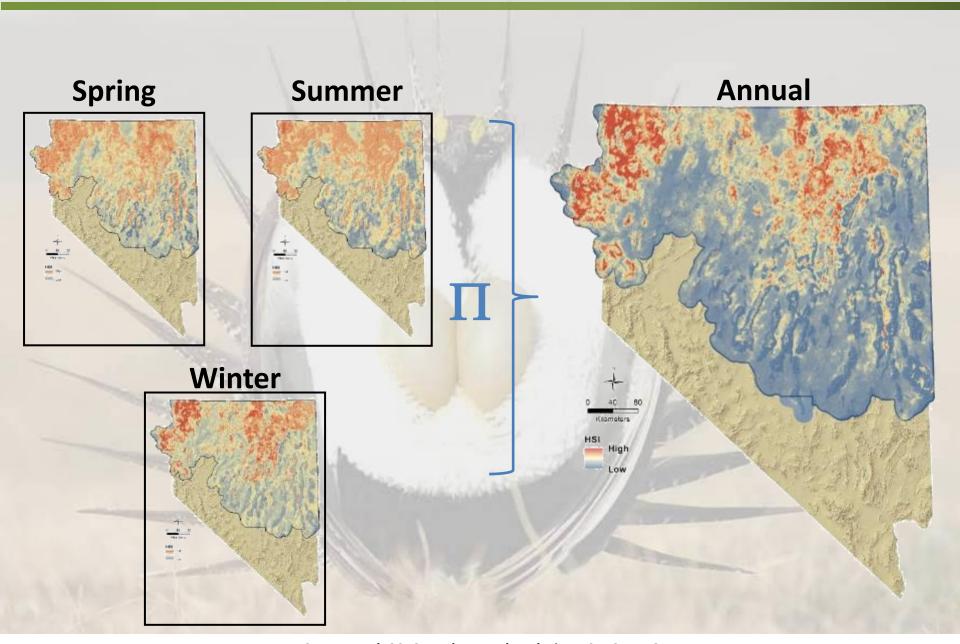
**Post-Treatment Habitat Selection** 





Ricca et al. 2018. Ecological Applications 28: 878–896





Coates et al. 2019. Ecology and Evolution 10: 104-118



#### **User Inputs**

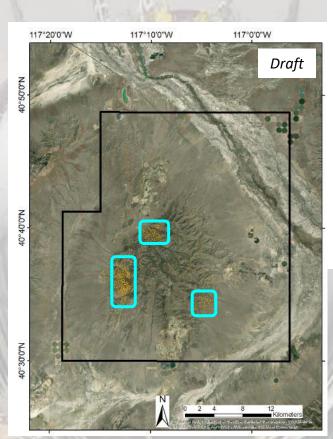
- Candidate Treatment Polygons (Drawn | Imported)
- Disturbance Level (High | Low)
- Cost per ha (Default = \$432)

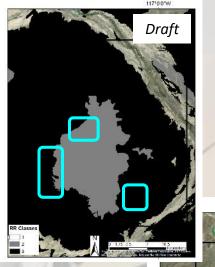
#### **Model Inputs**

- RSF coefficients
- LC neighborhoods
- Annual Grass Invasion Layer (High | Low)
- Sagebrush Recovery Layers (30 & 50 years)

#### **Deliverables**

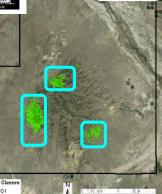
- Seasonal HSIs
- Annual Composite HSI
- Projected HSI
- GBI Rank Shapefile





Polygons can be drawn on maps of RR or PJ Phase

Draft





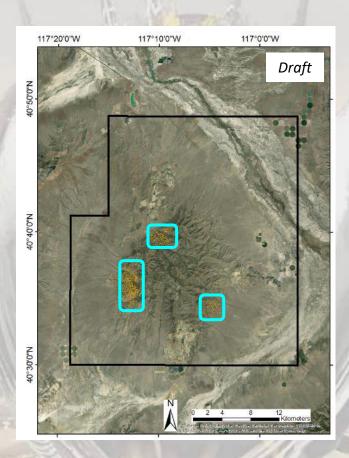
#### **User Inputs**

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   Polygons (Drawn | Imported)
- Disturbance Level (High | Low)
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#### **Model Inputs**

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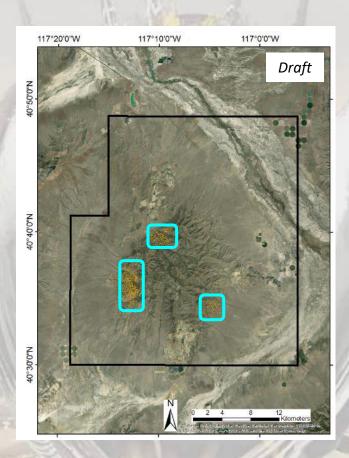
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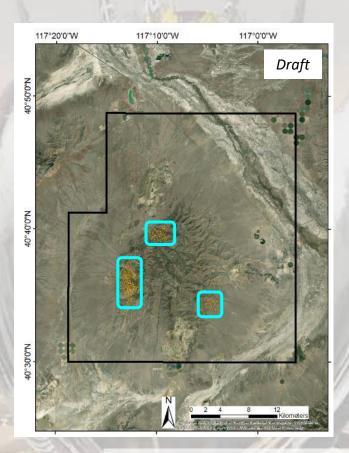


### **Cover Class Inputs**

- "CC1", "CC2", "CC1
   and CC2" for low
   cover class removal
   (habitat restoration)
- "CC3", "CC2 and CC3"

   high cover class
   removal (thinning,
   fuel load reduction)
- "All" non-specific treatment

Future direction: risk of annual grass invasion higher in CC3







Preliminary Information—Subject to Revision. Not for Citation or Distribution



#### **User Inputs**

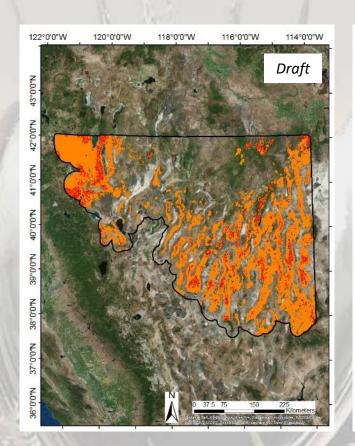
- Candidate Treatment
   Polygons (Drawn | Imported)
- Disturbance Level (High | Low)
- Cost per ha (Default = \$432)

#### **Model Inputs**

- RSF coefficients
- LC neighborhoods
- Annual Grass Invasion Layer (High | Low)
- Sagebrush Recovery Layers (30 & 50 years)

#### **Deliverables**

- Seasonal HSIs
- Annual Composite HSI
- Projected HSI
- GBI Rank Shapefile





**Annual Grass Invasion** 

Sagebrush Recovery

81 site x season x time HSI surfaces (plus hydrographic region correction) 'post-cut'



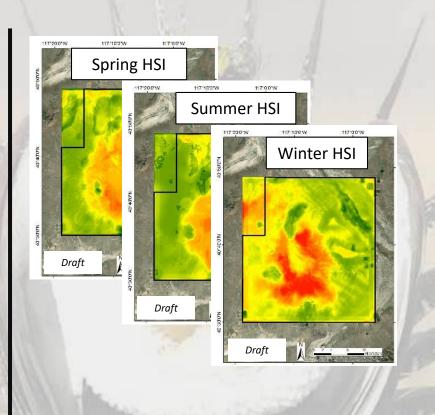
#### **User Inputs**

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   Polygons (Drawn | Imported)
- Disturbance Level (High | Low)
- Cost per ha (Default = \$432)

#### **Model Inputs**

- RSF coefficients
- LC neighborhoods
- Annual Grass Invasion Layer (High | Low)
- Sagebrush Recovery Layers (30 & 50 years)

- Seasonal HSIs
- Annual Composite GBI
- Projected GBI
- GBI Rank Shapefile





#### **User Inputs**

- Candidate Treatment Polygons (Drawn | Imported)
- Disturbance Level (High | Low)
- Cost per ha (Default = \$432)

#### **Model Inputs**

- RSF coefficients
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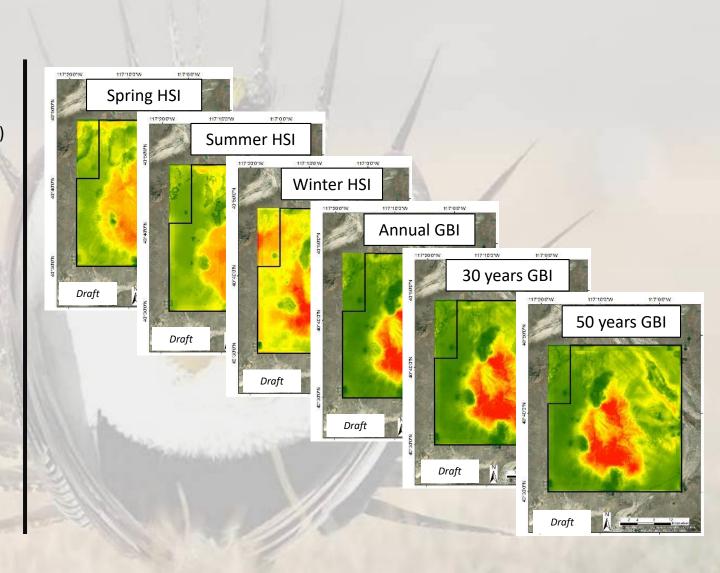
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- Cost per ha (Default = \$432)

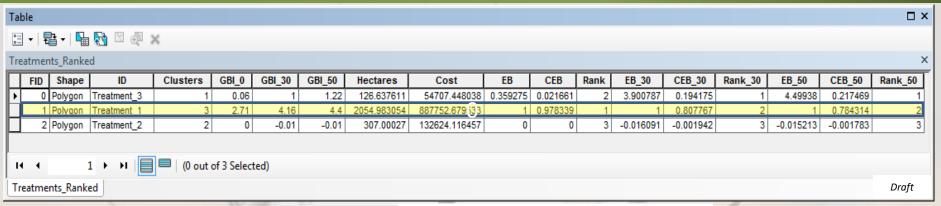
#### **Model Inputs**

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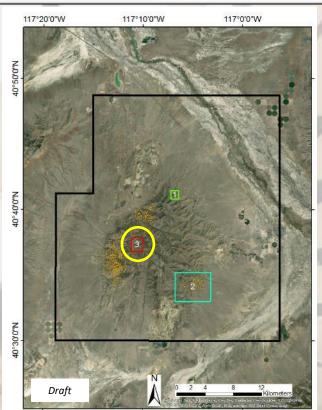


#### **Model Inputs**

- RSF coefficients
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- Annual Grass Invasion Layer (High | Low)
- Sagebrush Recovery Layers (30 & 50 years)

#### **Deliverables**

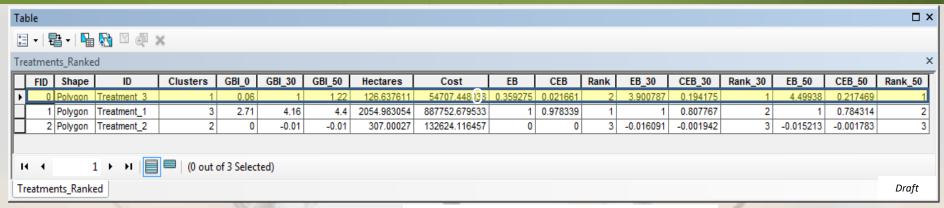
- Seasonal HSIs
- Annual Composite HSI
- Projected HSI
- GBI Rank Shapefile



GBI Rank Shapefile

Immediate Best Benefit



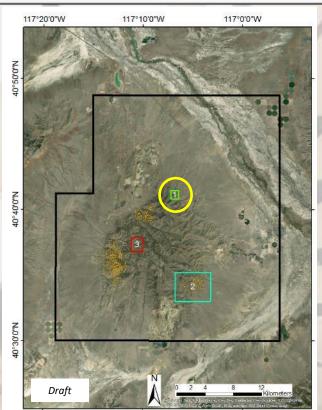


#### **Model Inputs**

- RSF coefficients
- LC neighborhoods
- Annual Grass Invasion Layer (High | Low)
- Sagebrush Recovery Layers (30 & 50 years)

#### **Deliverables**

- Seasonal HSIs
- Annual Composite HSI
- Projected HSI
- GBI Rank Shapefile



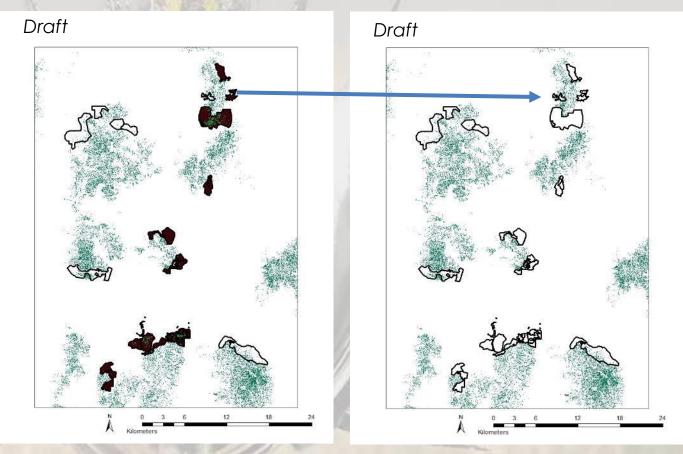
GBI Rank Shapefile

Immediate Best Benefit



- Flexibility with cover class selection promotes targeted management planning
- PJ layer can be updated to reflect past treatments and reset baseline HSIs
- Spatial processing and tool parameterization is entirely automated

# Completed cuts can be used to update PJ binary





# **Conclusions and Next Steps**

- Continued and additional monitoring of sage-grouse and other focal sagebrush species at appropriate scales to inform science-based management decisions
- Increase the extent of scenario-based conservation planning tools to better predict outcomes for focal species
- Continue to overcome challenges with incorporating best-available-science into current management practices and policy





Sagebrush Ecosystem Council
Sagebrush Ecosystems Technical Team
Technical Advisory Committee — Bi-State
Local Area Working Group — Bi-State
Tribal Natural Resource Committee — Bi-State
Executive Oversight Committee — Bi-State

Nevada Department Of Wildlife
California Department of Fish and Wildlife
Bureau of Land Management
US Fish and Wildlife Service
Natural Resource Conservation Service
USDA Forest Service
University of Nevada Reno
Idaho State University
University of Idaho
University of California, Davis















